

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

In re:	§	
	§	Chapter 11
	§	
TAJAY RESTAURANTS, INC., <i>et al.</i>	§	Case No. 19-70067-TMD
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**FIRST INTERIM FEE APPLICATION OF WALLER LANSDEN
DORTCH & DAVIS LLP, COUNSEL TO DEBTORS, FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED**

This pleading requests relief that may be adverse to your interests.

If no timely response is filed within 21 days from the date of service, the relief requested herein may be granted without a hearing being held.

A timely filed response is necessary for a hearing to be held.

TO THE HONORABLE TONY M. DAVIS, U.S. BANKRUPTCY JUDGE:

The Firm of Waller Lansden Dortch & Davis LLP (“**Waller**” or “**Applicant**”), counsel to the above-captioned debtors and debtors-in-possession (the “**Debtors**”) in the above-captioned chapter 11 cases, submits its First Interim Application for Allowance of Compensation for Services Rendered and Reimbursement for Expenses Incurred (“**Application**”) and hereby requests: (i) approval of fees earned in the amount of \$158,498.50 and expenses incurred in the amount of \$19,825.25, totaling \$178,323.75; and (ii) authority to receive payment by payments from the Debtors of amounts not yet received, including (a) the 20% holdback of fees under the

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Doc. 136] (the “**Compensation Procedures Order**”) in the amount of \$31,699.70 and (b) the amounts requested in the Monthly Fee Statements prepared in accordance with the Compensation Procedures Order, but not received from the Debtors or applied from the retainer as of the filing of this Application in the amount of \$21,523.40. As detailed herein and summarized in the Fee Application Summary, created pursuant to Rule 2016(a)(1) of the Local Bankruptcy Rules and Appendix B-Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. 330 by Attorneys in Larger Chapter 11 Cases established by the United States Trustee Program (the “**UST Guidelines**”), and attached hereto as **Exhibit A**, Waller has expended 360.9 hours in this representation of the Debtors. In support thereof, Waller respectfully states and represents:

NARRATIVE SUMMARY

1. On May 16, 2019 (the “**Petition Date**”), each of the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made. An official committee of unsecured creditors (the “**Committee**”) was appointed on June 4, 2019.

2. The Debtors were, as of the Petition Date the owner/operators of approximately 53 Long John Silver’s (“**LJS**”) and/or A&W Restaurants (“**A&W**”) located in Texas, Oklahoma, Kansas, and Arkansas, employing approximately 610 non-insiders. Debtors have been in the process of closing certain stores and terminating leases, and are preparing the remaining stores for a sale process. Thirty (30) of the Debtors’ 53 locations are currently closed. All of the 23

operating stores are being operated as a LJS and 13 of those locations are co-branded and jointly operate an A&W together with the LJS restaurant from the same location.

3. The Court approved the retention of the law firm of Waller as counsel for the Debtor in this case *nunc pro tunc* as of the Petition Date by an order entered June 25, 2019 [Doc. 117] (the “**Retention Order**”), a copy of which is attached hereto as **Exhibit B**.

4. Waller received \$100,000.00 as a prepetition retainer on behalf of the Debtors, of which \$60,316.50 remained as of the filing of these cases. As of the date of this Application, \$21,302.13 remains in the retainer.

5. Pursuant to the Retention Order and Local Rules, Waller has served as the Debtor’s bankruptcy counsel with all fees, expenses and payments from the retainer subject to Bankruptcy Court approval. As stated above, the Fee Application Summary required by Rule 2016(a)(1) of the Local Bankruptcy Rules and the UST Guidelines is attached hereto as **Exhibit A**.

6. For Waller’s representation of the Debtor, the Application requests fees on an overall blended hourly rate of \$439.18. Specifically, the professionals and paraprofessionals involved in the representation and their hourly rates for bankruptcy and non-bankruptcy representations are listed below:

PROFESSIONAL/ PARAPROFESSIONAL	TITLE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Eric J. Taube	Partner	\$665	80.2	\$53,333.00
Mark C. Taylor	Partner	\$570	95.5	\$54,435.00
Cleveland R. Burke	Partner	\$395	28.5	\$11,257.50
William R. Nix	Associate	\$330	29.4	\$9,702.00
Evan J. Atkinson	Associate	\$270	81.3	\$21,951.00
Ann Marie Jezisek	Paralegal	\$170	45.2	\$7,684.00
Kristen D. Warner	Paralegal	\$170	0.8	\$136.00
TOTAL			360.9	\$158,498.50

7. No prior applications for compensation or reimbursement of expenses have been made by Waller.

8. The Debtors' representatives have reviewed the monthly fee statements requesting fees and expenses and have approved the amounts requested herein.

9. This Application covers the period from May 16, 2019 through August 31, 2019 (the "**Application Period**").²

10. The Compensation Support Exhibit and Reimbursement Support Exhibit required by Rule 2016(a)(2) and (3) of the Local Bankruptcy Rules is given in the form of Waller's monthly fee statements for the period from the Petition Date through June 30, 2019, for the month of July 2019 and the month of August 31, 2019 (the "**Monthly Fee Statements**"). These statements are attached hereto as **Exhibits C-1, C-2, and C-3.**

11. All receipts for expenses in excess of \$100.00 will be made available upon request.

CASE STATUS

12. Since the Petition Date, Debtors have operated as debtors in possession pursuant to the Bankruptcy Code. The Debtors and their professionals have successfully preserved the Debtors' assets and operations pursuant to the Bankruptcy Code and under the supervision of this Court. Debtors are continuing to work with their professionals and the Committee to ensure an efficient resolution of these cases.

13. Debtors, with the assistance of the Firm and other estate professionals, have been able to reject certain non-profitable leases and store locations in order to reduce costs and position the remaining stores for a sale. Pursuant to this Court's Order dated September 11,

² The Application does not request approval of fees or expenses incurred after that date.

2019, the Debtors are engaged in a marketing process for a sale of the remaining stores. The Court has set December 11, 2019 as the date to approve a sale of the Debtors' assets following the Court-approved sale process.

SERVICES RENDERED BY APPLICANT

14. The Monthly Fee Statements are attached hereto as **Exhibits C-1, C-2, and C-3.**

(a) CB12 - Cash Collateral/Business Operations³. This category includes time for dealing with cash collateral and post-petition DIP financing motions, lease issues, negotiations, orders and hearings, as well as motions relating to payment of critical vendors, continuation of utility services and payment of prepetition amounts due to employees and other matters related to the operation of the Debtor's business. Waller has expended 109.9 hours, totaling \$55,959.50, in this category.⁴

(b) CB13 - Case Administration. This category is the "catch-all" for coordination and compliance activities not covered in another category. Among other things, this category includes numerous coordination and compliance matters, including preparation of initial and amended statements of financial affairs and schedules; preparation of documents for the United States Trustee such as interim statements and operating reports; certain sale issues; contacts with the United States Trustee; and addressing general creditor inquiries. Waller has expended 212.2 hours, totaling \$87,479.00, in this category.

³ Because this is not a "mega" case requiring the use of the Uniform Task-Based Management System codes, Waller has created a set of categories for use in this and certain other matters in order to simplify the billing process. Upon realizing the initial set of categories may be too narrow, Waller has recently expanded the categories; the expanded set will be used in future fee applications for this case.

⁴ Additionally, the Firm has now opened a separate matter for sale-related issues, which were previously billed to business operations.

(c) CB14 - Claims and Other Contested Matters. This category includes the specific claim inquiries; bar date motions; analyses, objections and allowances of claims, as well as contested matters. Waller has expended 24.8 hours, totaling \$9,794.50, in this category.

(d) CB15 - Fee and Employment Applications. This category includes work on preparations of employment and fee applications for self or others; motions to establish interim procedures; and related work. Waller has expended 14.0 hours, totaling \$5,265.50, in this category.

EXPENSES INCURRED BY WALLER

15. Expenses are itemized on the attached Monthly Fee Statements (Exhibits C-1, C-2, and C-3) and summarized by category on Exhibit D.

16. Waller has incurred \$19,825.25 in reasonable and necessary expenses relating to its representation of the Debtors in this case. The bulk of the expenses relate to photocopying (in-house and by outside services), postage, delivery, travel expenses and filing fees. As stated above, copies of all receipts relating to outside or third-party expenses in excess of \$100.00 will be made available upon request. Pursuant to the Retention Order and subject to Bankruptcy Court approval, Waller is entitled to reimbursement of actual and necessary expenses incurred in the rendition of its services to the Debtors. In explanation of certain expense categories, Waller states as follows:

- a. Copying. Waller charges 20 cents per page for photocopying and 30 cents per page for color photocopying. The charge is reasonable in view of the fact that (i) the rate is the same rate charged by Waller to other clients, and (ii) the clerk of this Court charges 50 cents per page, not including certification, for copies.
- b. Computer Research. Charges for use of Westlaw and other on-line research tools are charged only to clients whose situation require the use of such tools, thus reducing costs to the clients as much as possible. Those on-line services are invaluable for up-to-date research, allowing rapid access to numerous resources that might otherwise be difficult to obtain.

The charges to clients is the same as that charged to Waller by the provider of the services.

- c. Delivery Services. On occasion, overnight or hand-delivery of documents and other materials is required to expedite receipt of critical documents or information. Since many clients do not require such expedited service, Waller bills such services directly to the client needing them, instead of including the services as a component of hourly rates. Waller charges the client the cost of such service. There is no charge when an employee of Waller hand delivers packages; a procedure which is employed whenever possible.

17. Waller has made every effort to minimize its disbursements in this case. The expenses incurred in the rendition of professional services are necessary, reasonable and justified under the circumstances to serve the needs of the Debtors, their estates and creditors.

LEGAL STANDARDS

18. Pursuant to section 330 of the Bankruptcy Code, this Court may award to professional persons employed under section 327 reasonable compensation for actual, necessary services rendered and reimbursement for actual, necessary expenses incurred.

19. The Fifth Circuit has “made clear that the lodestar, *Johnson* factors, and § 330 [of the Bankruptcy Code] coalesce[] to form the framework that regulates the compensation of professionals employed by the bankruptcy estate.” *In re Pilgrim’s Pride*, 690 F.3d 650, 656 (5th Cir. 2012).

20. “Under this framework, bankruptcy courts must first calculate the amount of the lodestar.” *Id.* To apply the lodestar approach, the Court determines a reasonable attorney fee in a case by multiplying the number of hours expended by an hourly rate. *Pennsylvania v. Delaware Valley Citizens’ Counsel for Clean Air*, 478 U.S. 456 (1987).

21. After calculating the lodestar, the Court “then may adjust the lodestar up or down based on the factors contained in § 330 and [its] consideration of the twelve factors listed in

Johnson.” *Pilgrim’s Pride*, 690 F.3d at 656 (quoting *In re Cahill*, 428 F.3d 536, 540 (5th Cir. 2005)).

22. Section 330 of the Bankruptcy Code instructs the Court to “tak[e] into account all relevant factors, including—

- a. The time spent on such services;
- b. The rates charged for such services;
- c. Whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- d. Whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- e. With respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- f. Whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Pilgrim’s Pride, 690 F.3d at 655-56 (quoting 11 U.S.C. § 330(a)(3)).

23. The twelve *Johnson* factors include the time and labor required; the novelty and difficulty of the questions; the skill requisite to perform the legal service properly; the preclusion of other employment by the attorney due to acceptance of the case; the customary fee; whether the fee is fixed or contingent; time limitations imposed by the client or circumstances; the amount involved and the results obtained; the experience, reputation and ability of the attorneys; the undesirability of the case; the nature and length of the profession of relationship with the client; and awards in similar cases. *See Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974).

24. Under each of the guidelines, Waller submits the fees requested herein are fair and reasonable.

APPLICATION OF GUIDELINES

25. As required by the first step of the two-step analysis imposed by section 330(a)(1) analysis, all services rendered in this case by Waller were necessary and appropriate. The actions taken by Waller were essential to preserving the value of the assets for the estate, and in attempting to effect a reorganization for the benefit of all creditors.

26. Likewise with respect to the second step of the analysis, the compensation sought by Waller is competitive. Waller primarily committed the bankruptcy expertise of partners Eric J. Taube, Mark C. Taylor, and associate Evan J. Atkinson, who, during the Application period, worked closely with the Debtors to control fees and expenses related to these bankruptcy proceedings by working to resolve issues by agreement. Waller also extensively utilized non-billing personnel to provide the attorneys with support. Many services rendered by Waller's non-billing personnel are regularly allowed as paralegal services in similar representations. Waller's staffing decisions resulted in efficient case management. The issues in this bankruptcy case have been addressed promptly, properly and with no duplication.

27. Under the lodestar method, in aggregate, Waller rendered 360.9 hours of service at an overall blended hourly rate of \$439.18. The overall blended hourly rate is higher than the rate recommended in this district because Waller did not layer this representation with unnecessary paralegal and junior attorneys to lower the average. However, such hourly rate is significantly lower than the hourly rate normally charged for cases of this size and complexity. The issues in this case have been addressed by drawing on the expertise of Mr. Taube and Mr. Taylor, not by extensive hours in a library or litigating.

28. The twelve *Johnson* factors also support approval of the fees requested in this case.

a. Time and Labor Required. Waller expended 360.9 hours to represent the Debtors in the Application Period. Applicant attempted to avoid overlap and layering of attorneys, and sought to assign matters to associates or to paralegal and other support staff where possible.

b. Novelty and Difficulty of the Questions. Representation of the Debtors and the size of this bankruptcy case involved difficult issues and negotiations with many different parties.

c. Skill Required. This case requires a high amount of skill because of its size, speed and the need to, among other things, negotiate a variety of complicated issues that arose with landlords, creditors, and the franchisors.

d. Preclusion of Other Employment. This representation has not caused significant dislocation or preclusion of other employment by Waller.

e. Customary Fee. If this case were not one under the Bankruptcy Code, Waller would charge the Debtor, and expect to receive on a current basis, an amount at least equal to the amounts herein requested for the professional services rendered. Waller represents and would demonstrate that the fees are competitive for this region and customary for the degree of skill and expertise required in the representation of Debtor by other experienced bankruptcy practitioners and other professionals in this district.

f. Fixed or Contingent Fee. Waller accepted this representation on an hourly basis with a retainer approved by the Bankruptcy Court. Collection of all amounts are, by their nature, contingent on the ability of the Debtor to pay.

g. Time Limitations. Time limitation was not a significant factor.

h. Amounts and Results. Waller assisted the Debtors in preserving the Debtors' assets, maintaining the operations of the Debtors, negotiating and obtaining use of cash collateral and debtor-in-possession financing, and establishing the sale process. Waller has also been working closely with the Committee and, when appropriate, the franchisors to ensure an efficient resolution of the cases. As discussed above, the Firm has assisted the Debtors in reducing the number of stores and reducing costs.

i. Experience, Reputation and Ability. Mr. Taube and Mr. Taylor are highly experienced in creditors' rights and debtor protection work, and have been actively involved in many bankruptcy cases in the Western District of Texas and elsewhere. The attorneys at Waller enjoy a reputation as providing quality legal services without inefficiencies and duplications which occasionally occur in representations by larger, full service firms.

j. Undesirability of the Case. There are no particular undesirable features of this case.

k. Relationship with Client. Waller had no pre-existing relationship with the Debtors until selected by it for prepetition consultation on debt restructuring and bankruptcy. The Debtors chose Waller because of its reputation in matters of this type.

l. Awards in Similar Cases. The compensation sought by Waller in this case is the commensurate rates sought by professionals in other cases in this district.

CONCLUSION

For the foregoing reasons, Waller requests approval of the fees and expenses as set forth above.

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

/s/ Mark C. Taylor

Eric Taube (Bar No. 19679350)

Mark Taylor (Bar No. 19713225)

Cleve Burke (Bar No. 24064975)

William R. "Trip" Nix, III (Bar No. 24092902)

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*Attorneys for the Debtors and
Debtors in Possession*

CERTIFICATION PURSUANT TO UNIFORM RULES, EXHIBIT H, SECTION I.G

I hereby certify that I have (1) read this Application; (2) to the best of my knowledge, information and belief, the compensation and expense reimbursement sought is in conformity with the Guidelines for Compensation and Expense Reimbursement for Professionals, except as may be specifically noted in the Application; and (3) the compensation and expense reimbursement requested are billed at rates, in accordance with practices, no less favorable than those customarily employed by the Applicant and generally accepted by the Applicant's clients.

By: /s/ Mark C. Taylor

Mark C. Taylor

CERTIFICATE OF SERVICE

I hereby certify that the above and foregoing Application has been served by the Court's ECF e-filing notification on all parties receiving such notices on October 15, 2019 (as listed on the service list attached hereto). The Fee Application Summary, attached hereto as **Exhibit A**, has been served on all parties on the service list attached thereto as specified in its Certificate of Service.

/s/ Mark C. Taylor

Mark C. Taylor

MASTER SERVICE LIST - ECF PARTIES ONLY

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Committee**

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**Parties of Interest and
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
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In re:	§	
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TAJAY RESTAURANTS, INC., <i>et al.</i>	§	Case No. 19-70067-TMD
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Debtors. ¹	§	(Jointly Administered)
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**SUMMARY FOR FIRST INTERIM FEE APPLICATION OF WALLER LANSDEN
DORTCH & DAVIS LLP, COUNSEL TO DEBTORS, FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED**

This pleading requests relief that may be adverse to your interests.

If no timely response is filed within 21 days from the date of service, the relief requested herein may be granted without a hearing being held.

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TO THE HONORABLE TONY M. DAVIS, U.S. BANKRUPTCY JUDGE:

The firm of Waller Lansden Dortch & Davis LLP (“**Waller**” or “**Applicant**”), counsel to the above-captioned debtors and debtors-in-possession. (the “**Debtors**”) in the above-captioned chapter 11 cases, submits its Summary for its First Interim Application for Allowance of Compensation for Services Rendered and Reimbursement for Expenses Incurred (“**Application**”). The following is a summary of the information detailed in the Application.

- A. **Client.** The Debtors, Yummy Seafoods, LLC, Yummy Holdings, LLC and Tajay Restaurants, Inc.

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

B. **Requesting Applicant/Firm.** Waller is the Debtors' counsel in the bankruptcy case.

C. **Total Amount of Fees and Expenses Requested:**

Fees: \$158,498.50

Expenses: \$19,825.25

D. **Pre-Petition Retainer:**

Pre-petition Retainer as of filing date: \$60,316.50

Retainer remaining as of the date of this Application: \$21,302.13

E. **Application Period**

May 16, 2019 through August 31, 2019

F. **Timekeepers billing time to this representation are:**

PROFESSIONAL/ PARAPROFESSIONAL	TITLE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Eric J. Taube	Partner	\$665	80.2	\$53,333.00
Mark C. Taylor	Partner	\$570	95.5	\$54,435.00
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Kristen D. Warner	Paralegal	\$170	0.8	\$136.00
TOTAL			360.9	\$158,498.50

G. **Minimum Fee Increments:** Waller bills time in tenth of hours.

H. **Expenses:** Waller is requesting \$19,825.25 in expenses. Waller charges 20 cents per page for photocopying; 30 cents per page for color photocopying; and actual charges (no premium) for services provided by third parties.

I. **Amount Allocated for Preparation of this Fee Application:** Waller has not requested fees incurred in drafting this Application.

J. **Prior Applications.** Waller has not filed any previous Applications in this case. As authorized by the *Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Doc. 136], which authorizes the payment by payment from the Debtors or from the Retainer of 80% of the fees and 100% of expenses incurred, as of the date of this Application, Waller has received (through payments from the Debtors or

application from the Retainer) \$106,060.62 in fees and \$19,040.08 in expenses incurred for the Application Period.

K. Other Co-equal or Administrative Claimants in this Case:

- a. HMP Advisory Holdings, LLC d/b/a Harney Partners, Financial Advisors to Debtors;
- b. Mastodon Ventures, Inc., Investment Banker to Debtors; and
- c. Clark Hill Strasburger, Counsel to the Official Committee of Unsecured Creditors.

Allowance of Waller's Application will not result in the Debtors' estates not being able to pay all co-equal or superior administrative claims in this case.

- L. Result Obtained.** As detailed in the application, Waller has ensured the Debtors' operations proceeded as smoothly as possible, has represented the Debtors in negotiations with their landlords, creditors and franchisors, and has generally served as lead bankruptcy counsel. Waller has assisted the Debtors in preserving their assets, maintaining the operations of the Debtors, negotiating and obtaining use of cash collateral and debtor-in-possession financing, and establishing the sale process. Waller has also been working closely with the Committee and, when appropriate, the franchisors to ensure an efficient resolution of the cases. The Firm has assisted the Debtors in reducing the number of stores and reducing costs. Waller performed services in the following categories during the Application Period:

1. CB12 - Cash Collateral/Business Operations². This category includes time for dealing with cash collateral and post-petition DIP financing motions, negotiations, orders and hearings, as well as motions relating to payment of critical vendors, continuation of utility services and payment of prepetition amounts due to employees and other matters related to the operation of the Debtor's business. Waller has expended 109.9 hours, totaling \$55,959.50, in this category³.
2. CB13 - Case Administration. This category is the "catch-all" for coordination and compliance activities not covered in another category. Among other things, this category includes numerous coordination and compliance matters, including preparation of initial and amended

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statements of financial affairs and schedules; preparation of documents for the United States Trustee such as interim statements and operating reports; contacts with the United States Trustee; and addressing general creditor inquiries. Waller has expended 212.2 hours, totaling \$87,479.00, in this category.

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Dated: October 15, 2019
Austin, Texas

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

/s/ Mark C. Taylor

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Mark Taylor (Bar No. 19713225)
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*Attorneys for the Debtors and
Debtors in Possession*

CERTIFICATE OF SERVICE

I hereby certify that the above and foregoing document has been served upon all parties on the attached Service List either electronically (as an exhibit to the Application) on those parties receiving the Court's ECF service and/or by United States mail on October 15, 2019.

/s/ Mark C. Taylor

Mark C. Taylor

MASTER SERVICE LIST

Debtors

Tajay Restaurants, Inc., et al.
3304 Essex Drive
Richardson, TX 75082

Counsel to Debtors

Waller Lansden Dortch & Davis
LLP
Attn: Eric J. Taube/Mark C. Taylor
100 Congress Ave., 18th Floor
Austin, TX 78701

Consolidated 20 Largest

Unsecured Creditors

DTMJ-1, LLC
Attn: David & Tara Montgomery
5134 Wright Terrace
Stokie, IL 60077

Janda Land Holdings, LLC
c/o Charles Greenough
McAfee & Taft
Two W. Second Street, Suite 1100
Tulsa, OK 74103

Long John Silver's Inc YRSG
PO Box 950111
Louisville, KY 40295

Comptroller of Public Accounts
P O Box 149348
Austin, TX 78714-9348

Dennis Semler Tulsa City Trs
500 S. Denver Ave.
3rd Floor
Tulsa, OK 74103-3840

HBIC LLC
1940 E. Walnut Street
Pasadena, CA 91107

Oklahoma Tax Commission
P O Box 26920
Oklahoma City, OK 73126-0930

Lane Dworkin Properties, LLC
415 Park Avenue
Rochester, NY 14607

Economy Square Inc
210 Park Ave, Suite 2175
Oklahoma City, OK 73102

NADG NNN LJS-AW OK LP
3131 McKinney Avenue
Suite L-10
Dallas, TX 75204

JLou Properties LLC
1613 N. Broadway Ave
Oklahoma City, OK 73103

J & C Property Co.
13505 Montfort Place Suite# 200
Dallas, TX 75240

McLane Food Service Inc
2085 Midway Rd
Carrollton, TX 75006-5063

Real Estate Acquisitions
KJE LLC
5822 Charlotte Dr. Unit 3403
San Jose, CA 95123

Janda Land Holdings, LLC
Attn: David L. Egelston
101 E. Moon Valley Dr.
Phoenix, AZ 84022

STE Ventures, LLC
Attn: Steven T. Tsang
20028 SE 3rd Circle
Camas, WA 98607

August, August and Lane of
Rochester LLC
72 Canfield Rd.
Pittsford, NY 14534

Burris Valley Ranch, Inc.
c/o Joe C. Lewallen, Jr.
McAfee & Taft
211 North Robinson, 10th Floor
Oklahoma City, OK 73102-7103

Burris Valley Ranch, Inc
7300 N. Comanche
Oklahoma City, OK 73132

AA&L II LLC
72 Canfield Rd.
Pittsford, NY 14534

**Counsel to Unsecured Creditors
Committee**

Stephen A. Roberts
Clark Hill Strasburger
720 Brazos, Suite 700
Austin, TX 78701

Unsecured Creditors Committee

DTMJ-1, LLC
Attn: David Montgomery
5134 Wright Terrace
Skokie, IL 60077

Janda Land Holdings, LLC
Attn: David Egelston
101 E. Moon Valley Drive
Phoenix, AZ 85022

Mittal & Sons, LLC
Attn: Naveen Mittal
123 Blue Hill Road
San Antonio, TX 78229

J&C Property Co.
Attn: Collin Berg
13505 Montfort Place, Suite 200
Dallas, TX 75240

**Parties of Interest and
Requesting Notice**

Kristopher E. Koepsel
A. Grant Schwabe, OBA
Karen Carden Walsh
Riggs, Abney, Neal, Turpen,
Orbison & Lewis P.C.
Frisco Building
502 West Sixth Street
Tulsa, OK 74119-1010

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

Office of the U.S. Trustee
Attn: James Rose
615 E. Houston Street, Suite 533
San Antonio, TX 78205

Jeanmarie Baer
Perdue, Brandon, Fielder, Collins
& Mott, LLP
PO Box 8188
Wichita Falls, TX 76307

Tara LeDay
McCreary, Veselka, Bragg &
Allen, PC
P.O. Box 1269
Round Rock, TX 78680

Laura J. Monroe
Perdue, Brandon, Fielder, Collins
& Mott, LLP
PO Box 817
Lubbock, TX 79408

Michael Hilsabeck
907 South Detroit Ave., Ste. 1100
Tulsa, OK 74120

Jonathan T. Edwards
Alston & Bird LLP
One Atlantic Center
1201 West Peachtree Street
Atlanta, Georgia 30309

Edward M. King
Frost Brown Todd LLC
400 W. Market Street, 32nd Fl.
Louisville, KY 40202

John Mark Stern
Assistant Attorney General
Bankruptcy & Collections
Division MC 008
P.O. Box 12548
Austin, TX 78711-2548

Don Stecker
Linebarger Goggan Blair &
Sampson, LLP
711 Navarro Street, Ste 300
San Antonio, TX 78205

Elizabeth Weller
Linebarger Goggan Blair &
Sampson, LLP
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Tammy Jones, Pro Se
Oklahoma County Treasurer
320 Robert S. Kerr, Room 307
Oklahoma City, OK 73102

Lynn H. Butler
Husch Blackwell LLP
111 Congress Ave., Suite 1400
Austin, TX 78701

Jameson J. Watts
Husch Blackwell LLP
111 Congress Ave., Suite 1400
Austin, TX 78701

Jeff Resnick
Jeff Resnick, P.C.
6440 North Central Expwy., #501
Dallas, TX 75206

Vancouver Land Law Corp.
c/o Cassie N. Crawford
PO Box 61488
Vancouver, WA 98666

John D. Elrod
Greenberg Traurig, LLP
Terminus 200 - Suite 2500
3333 Piedmont Road, NE
Atlanta, Georgia 30305

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Frost Brown Todd LLC
100 Crescent Court, Suite 350
Dallas, TX 75201

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7320 N. Mopac Expy., Ste. 400
Austin, TX 78731

Jason M. Rudd
J. Robertson Clarke
Wick Phillips Gould & Martin,
LLP
3131 McKinney Avenue, Suite 100
Dallas, TX 75204

Patrick H. Autry
Branscomb PLLC
8023 Vantage Drive
Suite 560
San Antonio, TX 78230

JLou Properties, LLC
c/o Bart A. Boren
Williams, Boren & Associates, P.C.
401 N. Hudson Ave., Suite 200
Oklahoma City, OK 73102



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: June 25, 2019.


TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE WESTERN DISTRICT OF TEXAS
 MIDLAND DIVISION**

In re:	§	
	§	Chapter 11
	§	
TAJAY RESTAURANTS, INC., <i>et al.</i>	§	Case No. 19-70067-TMD
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF WALLER
 LANSDEN DORTCH & DAVIS, LLP AS COUNSEL FOR THE DEBTORS AND
 DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

Upon consideration of the application (the “**Application**”)² for entry of an order (this “**Order**”) filed by the above-captioned Debtors pursuant to pursuant to section 327 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2014 of the Local Rules for the United States Bankruptcy Court for the Western District of Texas; and upon consideration of the Taube Declaration; and the Court having found that it has jurisdiction to consider the Application

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

² Capitalized terms not otherwise defined herein shall have the meaning given to them in the Application.

and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that venue of this proceeding in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and notice of the Application and the opportunity for a hearing on the Application was appropriate under the particular circumstances; and the Court having reviewed the Application and having considered the statements in support of the relief requested therein at the interim hearing before the Court (the "**Hearing**"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. Pursuant to section 327(a) of the Bankruptcy Code and Local Rule 2014(c), the Debtors shall be, and hereby are, authorized to employ Waller effective as of the Petition Date, as their lead counsel to render general legal services to the Debtors as needed throughout the course of these Chapter 11 Cases, including all professional services as outlined in the Application, and Waller is hereby authorized to perform any and all such necessary and appropriate professional services for the Debtors in these cases.

2. Waller shall charge the Debtors' estates for its legal services in accordance with its ordinary and customary hourly rates in effect on the date services are rendered, and Waller shall maintain detailed records of all actual, necessary and appropriate costs and expenses incurred in connection with the aforementioned professional services.

3. Waller shall be compensated upon appropriate application in accordance with sections 330 and 331 of the Bankruptcy Code, applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court, including by making a reasonable effort to comply with the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the “**Revised UST Guidelines**”).

4. The costs and expenses incurred by Waller shall be reimbursed in conformity with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Revised UST Guidelines.

5. Waller is authorized to apply the Advance Payments to satisfy any unbilled or other remaining prepetition fees and expenses Waller becomes aware of during its ordinary course billing review and reconciliation.

6. Prior to any increases in Waller’s rates beyond the 2019 rates set forth in the Application, Waller shall file a supplemental declaration with the Court and provide ten (10) business days’ notice to the Debtors, the United States Trustee and any official committee. The supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtors have consented to the rate increase. The United States Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

7. The relief granted herein shall be binding upon any chapter 11 trustee appointed in the Chapter 11 Cases, or upon any chapter 7 trustee appointed in the event of a subsequent conversion of the Chapter 11 Cases to cases under chapter 7.

8. The Debtors and Waller are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

9. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules are satisfied by the contents of the Application.

10. To the extent the Application is inconsistent with this Order, the terms of this Order shall govern.

11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

12. This Court shall retain jurisdiction over all matters arising from or related to the interpretation, implementation, and enforcement of this Order.

###

Prepared and submitted by:

WALLER LANSDEN DORTCH & DAVIS, LLP

Eric Taube (Bar No. 19679350)
100 Congress Avenue, Suite 1800
Austin, Texas 78701
(512) 685-6400
(512) 685-6417 (FAX)
Email: Eric.Taube@wallerlaw.com

*Proposed Attorneys for the Debtors and
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

In re:	§	
	§	Chapter 11
	§	
TAJAY RESTAURANTS, INC., <i>et al.</i>	§	Case No. 19-70067-TMD
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**MONTHLY FEE STATEMENT OF WALLER LANSDEN
DORTCH & DAVIS, LLP, COUNSEL FOR THE DEBTORS,
FOR THE PERIOD ENDING JUNE 30, 2019**

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

By: /s/ Eric J. Taube

Eric Taube (Bar No. 19679350)
Mark Taylor (Bar No. 19713225)
Cleve Burke (Bar No. 24064975)
William R. "Trip" Nix, III (Bar No. 24092902)
Evan J. Atkinson (Bar No. 24091844)
100 Congress Avenue, Suite 1800
Austin, Texas 78701
(512) 685-6400
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Mark.Taylor@wallerlaw.com
Cleveland.Burke@wallerlaw.com
Trip.Nix@wallerlaw.com
Evan.Atkinson@wallerlaw.com

*Attorneys for the Debtors and
Debtors in Possession*

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

CERTIFICATE OF SERVICE

I hereby certify that I have served this Monthly Fee Statement on the Notice Parties (as defined in the 7/2/19 Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals) as listed below via email on this 19th day of July, 2019.

Debtors

Tajay Restaurants, et al.
Attn: Omar Misleh
om@ampexbrands.com

Proposed Counsel to Official Committee of Unsecured Creditors

Stephen A. Roberts
Clark Hill Strasburger
stephen.roberts@clarkhillstrasburger.com

Counsel for the United States Trustee

James W. Rose, Jr.
Office of the United States Trustee
for the Western District of Texas
james.rose@usdoj.gov

/s/ Eric J. Taube

Eric J. Taube/Mark C. Taylor

Individual	Title	Law School Graduation Year	Partnership Year ²	Hourly Billing Rate	Aggregate Hours for Tajay Restaurants Inc.	Aggregate Hours for Yummy Holdings, LLC	Aggregate Hours for Yummy Seafoods, LLC	Total Aggregate Hours
Eric J. Taube	Partner	1983	2016	\$665	14.3	10.5	18.8	43.6
Mark C. Taylor	Partner	1987	2016	\$570	16.9	17.3	21.2	55.4
Cleveland R. Burke	Partner	2008	2017	\$395	10.9	6.3	7.9	25.1
William R. Nix	Associate	2014	N/A	\$330	1.7	14.1	3.3	19.1
Evan J. Atkinson	Associate	2017	N/A	\$270	14.7	14.8	16.3	45.8
Ann Marie Jezisek	Paralegal	N/A	N/A	\$170	8.4	8.8	15.4	32.6
Kristen D. Warner	Paralegal	N/A	N/A	\$170	0.8	0	0	0.8
TOTAL HOURS					67.7	71.8	82.9	222.4

Tajay Restaurants Inc.	Yummy Holdings, LLC	Yummy Seafoods, LLC	TOTAL
\$29,542.00	\$29,477.00	\$35,814.50	\$94,833.50
\$23,633.60	\$23,581.60	\$28,651.60	\$75,866.80
<u>\$6,009.57</u>	<u>\$6,359.57</u>	<u>\$6,009.56</u>	<u>\$18,378.70</u>
\$29,643.17	\$29,941.17	\$34,661.16	\$94,245.50

TOTAL FEES

FEES REQUESTED AT THIS TIME (80% of total)

EXPENSES REQUESTED (100% of total)

TOTAL REQUESTED AT THIS TIME

² Indicates year of partnership with Waller Lansden Dortch & Davis LLP.

of 138
WALLER LANDSEN DORTCH & DAVIS, LLP
100 CONGRESS AVENUE, SUITE 1800
AUSTIN, TEXAS 78701
512-685-6400
 FEDERAL ID No. 62-0479474

Tajay Restaurants Inc.
 17774 Preston Rd.
 Dallas, TX 75252

July 16, 2019
 Invoice 10725035
 Page 1
 Bill Through 06/30/19
 Billing Atty: E. Taube

Our Matter # 036718.97148

Bankruptcy - Chapter 11

05/19/19	Review motions and orders for first day hearings Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/19/19	Review and revise application to employ Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
05/19/19	Draft and revise customer program motion Atkinson, Evan J	CB12	0.50 hrs.	\$ 135.00
05/19/19	Revise Mastodon retention application Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/19/19	Revise Harney retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Revise Waller retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Revise omnibus motion to assume/reject leases and franchise agreements Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
05/20/19	Prepare for and attend first day hearings Taylor, Mark C.	CB13	1.50 hrs.	\$ 855.00
05/20/19	Confer with U.S. Trustee Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
05/20/19	Meetings with F. White and O. Misleh Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00
05/20/19	Revise orders Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/20/19	Revise joint administration order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148

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05/20/19	Revise omnibus motion to reject/assume leases and franchise agreements Atkinson, Evan J	CB12	0.40 hrs.	\$ 108.00
05/20/19	Revise interim cash management order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
05/20/19	Attend first day hearings Nix, William R.	CB12	1.00 hrs.	\$ 330.00
05/21/19	Revise first day orders Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with J. Rose Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Review cash collateral motion and order and analysis of lien issue Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Emails with D. Misleh re: leases, critical vendor and cash management issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White re: vendors Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White and client re: employee and critical vendor issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Review proposed critical vendors Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/21/19	Revise omnibus motion to reject/assume leases and franchise agreements Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/22/19	Confer and correspond with S. Savala and E. White re: preparation of schedules and statements of financial affairs for the debtors Burke, Cleve R.	CB12	0.10 hrs.	\$ 39.50
05/22/19	Attend strategy and status meeting with E. Taube, M. Taylor, T. Nix, and E. Atkinson Burke, Cleve R.	CB12	0.30 hrs.	\$ 118.50
05/22/19	Review and respond to email from interested party re: purchase of franchise stores Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50

WALLER LANSDEN DORTCH & DAVIS, LLP

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05/22/19	Email to R. Hersch re: interested party in purchase of franchise stores Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/22/19	Review response from R. Hersch re: party interested in franchise stores purchase Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/22/19	Review emails with counsel for McLane re: critical vendor motion and modifications to same Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/22/19	Review motion for expedited hearing Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: schedules and statement of financial affairs Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: response to information for IDC Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Attention to motion for assumption and rejection of leases and independent franchise agreements Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/22/19	Email to R. Hersch re: communication with LJS on franchise and lease assumption Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/22/19	Review and respond to email from O. Misleh re: communication with creditors Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: motion to honor customer promotion agreements Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Finalize critical vendor motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Work on assumption/rejection procedures Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/22/19	Emails with client Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Revise critical vendor motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/22/19	Follow up with W. Patterson re: Harney's employment application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/22/19	Finalize customer programs motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148
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05/22/19	Begin drafting tax motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/22/19	Draft motion and order to expedite critical vendor motion Nix, William R.	CB12	0.40 hrs.	\$ 132.00
05/22/19	Meeting with E. Taube, M. Taylor, E. Atkinson and C. Burke re: action items Nix, William R.	CB13	0.30 hrs.	\$ 99.00
05/23/19	Telephone conference with R. Hersch re: DIP agreement Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/23/19	Telephone conference with R. Hersch re: discussions with LJS and production of contemplated lease information Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/23/19	Revise cash management order and emails with J. Rose Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: cash management issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: tax issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Draft motion for authority to pay prepetition taxes and fees Atkinson, Evan J	CB12	0.70 hrs.	\$ 189.00
05/23/19	Revise Waller retention application Atkinson, Evan J	CB15	0.20 hrs.	\$ 54.00
05/23/19	Revise and finalize Harney retention application Atkinson, Evan J	CB15	0.20 hrs.	\$ 54.00
05/23/19	Draft certificate of service of order on cash management motion Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
05/24/19	Review of emails re: filing of motion to pay sales tax Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/24/19	Review cash management order and respond to email from O. Misleh re: same Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
05/24/19	Begin preparing for service of complex case order Jezisek, Ann Marie	CB13	0.20 hrs.	\$ 34.00
05/24/19	Draft supplement to application to employ Waller Jezisek, Ann Marie	CB15	0.10 hrs.	\$ 17.00
05/28/19	Review and respond to email from O. Misleh re: refusal of service provider to repair computer under executors contract Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148

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05/28/19	Review customer programs motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/28/19	Emails re: tax motion and tax issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/28/19	Draft motion to establish procedures for rejection of leases and contracts Atkinson, Evan J	CB13	1.50 hrs.	\$ 405.00
05/28/19	Revise omnibus motion to assume/reject leases and franchise agreements Atkinson, Evan J	CB13	0.60 hrs.	\$ 162.00
05/28/19	Revise tax motion Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/28/19	Continue preparing for service of complex case order and draft certificate of service re: same Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
05/29/19	Correspond with E. White re: preparation of schedules and statements of financial affairs Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
05/29/19	Review and respond to email from O. Misleh re: cure issues on arrearages for leases and ability of landlords to terminate post-petition Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/29/19	Review and respond to email from E. White re: tax motion Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/29/19	Emails re: timing of hearings and critical vendor issues Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
05/29/19	Revise omnibus motion to assume/reject leases and contracts Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Finalizing tax motion and prepare for filing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Finalize customer programs motion and prepare for filing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Draft motion to expedite customer programs motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/29/19	Review notices of default and termination letters received by Debtors pre and post petition to determine actions needed to be taken Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/30/19	Review email from LJS re: lease assumption/rejection Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148

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05/30/19	Review email from R. Hersch re: lease assumption/rejection analysis Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/30/19	Telephone conference with O. Misleh re: testimony at hearing on utility motion, customer program motion and payroll motion Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/30/19	Review email from O. Misleh re: agreements to be assumed and rejected Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/30/19	Review of email re: Landlord that violated stay and responsive letter Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/30/19	Analysis of lease and contract rejection motion and issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/30/19	Respond to emails from O. Misleh re: time needed to vacate premises and process for reject leases going forward Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Telephone call with O. Misleh re: time landlord, Wolter Properties, interference with debtor's access to the leased premises Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Draft demand letter to counsel for Wolter Properties related to landlord's interference with debtor's access to leased premises Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/30/19	Revise omnibus motion to reject leases based on review of prepetition default notices Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/31/19	Review and respond to emails from E. White and A. Singh re: payment of rent checks Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/31/19	Telephone conference with E. White re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/31/19	Work on agenda and prepare for hearing Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/31/19	Telephone conference and emails with O. Misleh re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
05/31/19	Draft agenda for hearing on 6/3/19 Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/31/19	Answer calls from former employees receiving notice of bankruptcy Atkinson, Evan J	CB13	0.70 hrs.	\$ 189.00
06/02/19	Emails with client and Harney Partners Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

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06/03/19	Correspond with E. White re: status of schedules and statements of financial affairs Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/03/19	Extended telephone conference with O. Mahrouyan re: assumption/rejection of San Angelo location Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50
06/03/19	Review and respond to email from O. Misleh re: compliance with the franchise agreement Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/03/19	Review of email from M. Taylor re: same Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
06/03/19	Review of emails from E. White and A. Singh re: payment of rent checks Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
06/03/19	Review proof of claim by State of Arkansas Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
06/03/19	Meeting with O. Misleh Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/03/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.50 hrs.	\$ 285.00
06/03/19	Emails with Harney re: vendors and customer programs Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails re: rent payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails with J. Rose re: McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Answer calls from former employees receiving notice of bankruptcy Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/03/19	Revise critical vendors order Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/03/19	Meet with M. Taylor and O. Misleh in preparation for hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/03/19	Revise final order granting motion to use cash management system Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
06/04/19	Emails re: retention of Mastadon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/04/19	Telephone conference with counsel for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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06/04/19	Answer calls from former employees receiving notice of the bankruptcy Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/04/19	Revise application to retain Mastodon Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/05/19	Review and respond to email from E. White re: payment of pre and post- petition sales tax Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/05/19	Review of email from A. Singh re: same Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
06/05/19	Review notice of setting of hearing on motion to pay pre-petition sales tax Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
06/05/19	Email to A. Singh re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/05/19	Telephone conference with R. Brown re: notice of filing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/05/19	Emails re: critical vendor issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/05/19	Telephone conference with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/05/19	Review fee procedures motion and order Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/05/19	Draft motion for interim compensation procedures Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
06/05/19	Finalize Mastodon retention application and prepare for filing Atkinson, Evan J	CB15	0.30 hrs.	\$ 81.00
06/05/19	Attention to issue of noticing top 20 largest creditors on a consolidated basis Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/06/19	Correspond with E. White re: statements of financial affairs and schedules Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/06/19	Telephone conference with O. Misleh, R. Hersch, E. Tyler, E. White, M. Taylor re: lease analysis Taube, Eric J.	CB13	0.40 hrs.	\$ 266.00
06/06/19	Telephone conference with O. Misleh, R. Hersch, E. Tyler, E. White and M. Taylor re: 363(f) sale Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/06/19	Email to L. Butler re: DIP Financing agreement and term sheet Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

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06/06/19	Review response to email to L. Butler Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/06/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Emails re: sale taxes Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Review proposed DIP terms Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Answer telephone calls from former employees with questions about the notice of bankruptcy Atkinson, Evan J	CB11	0.10 hrs.	\$ 27.00
06/06/19	Conference call with E. Taube, M. Taylor, E. Tyler, E. White, and R. Hersch re: plan moving forward/leases to assume or reject and DIP financing Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
06/06/19	Review docket to determine what motions have not been set for hearing or are missing orders Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/07/19	Review of email from counsel for McLane re: payment of critical vendor pre-petition amount Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/07/19	Conference re: terms of DIP facility and timing for need of same Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
06/07/19	Telephone conference with S. Roberts, proposed counsel to Committee, re: status of case and DIP Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50
06/07/19	Email to clients re: conference with S. Roberts and information requested Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/07/19	Telephone conference with counsel for proposed DIP lender Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/07/19	Emails re: lien issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/07/19	Respond to calls from former employees re: bankruptcy notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/10/19	Correspond and confer with E. White and A. Jezisek re: questions related to charitable contributions, garnishment, and payments to or for the benefit of insiders listed in statements of financial affairs Burke, Cleve R.	CB13	0.40 hrs.	\$ 158.00

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06/10/19	Telephone conference and emails with O. Misleh re: schedule and case issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/10/19	Respond to calls from former employees re: bankruptcy notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/11/19	Telephone conference with R. Hersch, E. Tyler, O. Misleh, E. White and B. Patterson re: status of schedules; information requested by Committee; information to U.S. Trustee for initial conference and communication with Lessors and LJS re: leases Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50
06/11/19	Conference call re: case status, schedules and related issues Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/11/19	Emails re: schedules and statement of financial affairs Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/11/19	Review answer filed in adversary proceeding Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/11/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	1.60 hrs.	\$ 272.00
06/12/19	Confer and correspond with E. White and A. Jezisek re: revise schedules and statement of financial affairs Burke, Cleve R.	CB13	0.60 hrs.	\$ 237.00
06/12/19	Review and prepare comments on schedules and statement of financial affairs Burke, Cleve R.	CB13	3.20 hrs.	\$ 1,264.00
06/12/19	Telephone conference with O. Misleh re: schedules Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/12/19	Emails with J. Rose and S. Roberts re: payment to Republic Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/12/19	Telephone call with representative from creditor, Hagar Restaurant Services, to identify which stores are affected by the bankruptcy Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/12/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	1.50 hrs.	\$ 255.00
06/12/19	Telephone conference with creditor re: filing proof of claim Jezisek, Ann Marie	CB13	0.20 hrs.	\$ 34.00
06/12/19	Assist with schedules and statements of financial affairs Warner, Kristen D.	CB13	0.80 hrs.	\$ 136.00
06/13/19	Analyze issues related to codebtors on franchise agreements and leases Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00

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06/13/19	Review draft schedules and statement of financial affairs and prepare comments to A. Jezisek and E. White re: same Burke, Cleve R.	CB13	1.10 hrs.	\$ 434.50
06/13/19	Confer and/or correspond with O. Misleh and E. White re: issues related to codebtors on franchise agreements and leases Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Confer and correspond with B. Patterson, E. White, and M. Taylor re: submission for initial debtor interview Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Emails with O. Misleh re: 341 meeting Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Emails re: schedules Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Telephone call with potential creditors who have received bankruptcy notice to explain purpose of notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/13/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	2.10 hrs.	\$ 357.00
06/14/19	Prepare statements, schedules, and global notes re: same and confer and/or correspond with E. White, O. Misleh, M. Taylor, E. White, B. Patterson, and A. Jezisek re: same Burke, Cleve R.	CB13	2.00 hrs.	\$ 790.00
06/14/19	Review email from O. Misleh and communications with Bank of America re: payment of LJS rent Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/14/19	Numerous emails re: schedules and statement of financial affairs, and confer re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/14/19	Review notes to schedules, and revisions to same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/14/19	Respond to email from O. Misleh re: whether certain store leases have been terminated Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/15/19	Confer and/or correspond with E. White, O. Misleh, M. Taylor, E. White, B. Patterson, and A. Jezisek re: statements, schedules, and global notes Burke, Cleve R.	CB13	0.90 hrs.	\$ 355.50
06/15/19	Numerous emails re: finalizing and revisions to schedules and statement of financial affairs Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/15/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	2.00 hrs.	\$ 340.00

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06/17/19	Confer and/or correspond with M. Taylor, E. White, O. Misleh, and B. Henault re: initial debtor conference and 341 meeting Burke, Cleve R.	CB13	0.30 hrs.	\$ 118.50
06/17/19	Review and respond to email from S. Roberts re: exchange of information with Committee and NDA Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/17/19	Review of emails by and between Harney, clients and M. Taylor re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/17/19	Review of emails between R. Hersch and LJS re: store assumption/rejection schedule and additional information Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/17/19	Review of email from O. Misleh re: termination agreement Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/17/19	Respond to same Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/17/19	Emails with Committee counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Emails with client and Harney re: store financials Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Emails re: IDI issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Review emails with LJS' counsel Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/17/19	Review cash management order to determine if court approval is required to open new bank accounts Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
06/17/19	Review and respond to email from Bank of America re: U.S. Trustee Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
06/18/19	Prepare for and attend initial Debtor's conference with U.S. Trustee Burke, Cleve R.	CB13	1.00 hrs.	\$ 395.00
06/18/19	Correspond with E. White, E. Atkinson, and M. Taylor re: preparation for list of equity security holders Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/18/19	Review and respond to email from Bank of America re: establishing new accounts Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/18/19	Review of email from counsel for the Committee re: execution of NDA Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00

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06/18/19	Review of email from B. Patterson re: information to be provided to Committee Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/18/19	Emails re: intercompany payables Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/18/19	Emails and telephone conference with Committee counsel Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Review store information for Committee counsel Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Revise confidentiality agreement Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Emails re: store financials Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/18/19	Draft motion for DIP financing Atkinson, Evan J	CB12	0.70 hrs.	\$ 189.00
06/18/19	Draft confidentiality agreement related to DIP financing for Committee members signature Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
06/19/19	Review draft corporate ownership statement and correspond with M. Taylor and E. Atkinson re: same Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/19/19	Correspond with A. Singh re: debts between and among the debtors and Ampex Chicago Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/19/19	Review of email from counsel for the Committee re: post-petition financing issues Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
06/19/19	Telephone conference with O. Misleh re: 341 meeting Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with counsel for Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with counsel for J&C Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails re: landlord ownership Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Telephone call with former employee to explain purpose of notice of bankruptcy Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00

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06/19/19	Draft corporate ownership statement Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/19/19	Emails with M. Taylor re: J & C Property lease being rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/20/19	Review and respond to email from J. Resnick re: motion to assume Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/20/19	Review of objection to assumption of contracts by Committee Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/20/19	Review objection to retention of Mastadon by Committee Taube, Eric J.	CB15	0.20 hrs.	\$ 133.00
06/20/19	Emails with client and Committee counsel re: leases and schedules Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/20/19	Review Lojon leases to provide store numbers to Committee Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/20/19	Correspondence with S. Roberts re: anomalies found in schedules Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/21/19	Review of objections by Committee and LJS to motion to assume leases Taube, Eric J.	CB13	0.40 hrs.	\$ 266.00
06/21/19	Review and respond to emails from S. Roberts re: meeting Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/21/19	Review objections filed by Committee and LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/21/19	Prepare for and attend 341 meetings in Midland, including meetings with O. Misleh and E. White Taylor, Mark C.	CB13	3.50 hrs.	\$ 1,995.00
06/24/19	Conference with M. Taylor re: same Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
06/24/19	Review of LJS franchise agreement for payment accrual time frame Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/24/19	Review and respond to email from E. White re: payment of franchise fees to LJS for current period Taube, Eric J.	CB13	0.40 hrs.	\$ 266.00
06/24/19	Review draft DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/24/19	Emails re: royalty payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/24/19	Emails re: lease payments and review schedules Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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06/25/19	Email re: status of DIP documentation/discussions/timing Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
06/25/19	Review Committee's application to employ counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/25/19	Emails re: creditor claims and Ampex Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Analysis of assumption and rejection issues Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Emails with Committee counsel and Mastadon Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/25/19	Review docket and draft agenda for 7/1/19 hearing Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
06/26/19	Conference with M. Taylor re: Committee issues on motion to assume and response to same Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/26/19	Telephone conference and emails with S. Roberts Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/26/19	Multiple telephone conferences and emails with clients re: case status and hearings Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
06/26/19	Emails with court and counsel re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/26/19	Draft witness and exhibit list for 7/1/19 hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/26/19	Revise agenda for 7/1/19 hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/26/19	Status conference Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/26/19	Review docket entry resetting hearing and calendar same Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
06/27/19	Attend telephone conference with S. Roberts, R. Hersch and M. Taylor Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50
06/27/19	Review respond to email re: payment of leases and June rent Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/27/19	Emails and telephone conference with O. Misleh re: leases and vendors Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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06/27/19	Revise DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/27/19	Emails re: rents due Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/27/19	Conference call with S. Roberts and R. Hersch Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
Total Fees for Professional Services				\$ 29,542.00

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	10.90	\$ 4,305.50
Taube, Eric J.	665.00	14.30	\$ 9,509.50
Taylor, Mark C.	570.00	16.90	\$ 9,633.00
Nix, William R.	330.00	1.70	\$ 561.00
Atkinson, Evan J	270.00	14.70	\$ 3,969.00
Jezisek, Ann Marie	170.00	8.40	\$ 1,428.00
Warner, Kristen D.	170.00	0.80	\$ 136.00
TOTAL		67.70	\$ 29,542.00

Disbursements

05/20/19	VENDOR: Michelle Thompson INVOICE#: 010033464063 DATE: 5/28/2019 Lunch for Clients before court hearing	\$ 6.33
05/21/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3430 DATE: 5/21/2019 Yummy Seafood's first day motions filed and mail out services.	\$ 2,104.66
05/31/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3439A DATE: 5/31/2019 Copy and mail out services for all creditors in Yummy bankruptcy	\$ 2,459.86
06/15/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Austin to Dallas to attend 341 meeting	\$ 105.90
06/17/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Midland to Austin	\$ 100.34
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Parking	\$ 5.00
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Car rental	\$ 33.30
	Color Photocopies - 85 @ 0.30	\$ 25.50

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Photocopies - 5,646 @ 0.20	\$ 1,129.20
Conference Call	\$ 2.68
Online Researches	\$ 36.80
Total Disbursements	\$ 6,009.57
Total Fees and Disbursements on This Invoice	\$ 35,551.57
PLEASE REMIT TOTAL AMOUNT DUE	\$ 35,551.57

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WALLER LANSDEN DORTCH & DAVIS, LLP
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AUSTIN, TEXAS 78701
512-685-6400
 FEDERAL ID NO. 62-0479474

Yummy Holdings, LLC
 17774 Preston Rd
 Dallas, TX 75252

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 Bill Through 06/30/19
 Billing Atty: E. Taube

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Bankruptcy - Chapter 11

05/19/19	Review motions and orders for first day hearings Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/19/19	Review and revise application to employ Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
05/19/19	Draft and revise customer program motion Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/19/19	Revise Waller retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Telephone call with E. White re: need to file sales tax motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/19/19	Revise Harney retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Work on cash collateral motion Nix, William R.	CB12	3.50 hrs.	\$ 1,155.00
05/20/19	Prepare for and attend first day hearings Taylor, Mark C.	CB13	1.50 hrs.	\$ 855.00
05/20/19	Confer with U.S. Trustee Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
05/20/19	Meetings with F. White and O. Misleh Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00
05/20/19	Revise orders Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/20/19	Revise joint administration order Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00

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05/20/19	Revise omnibus motion to reject/assume leases and franchise agreements Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/20/19	Revise interim cash management order Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
05/20/19	Finish cash collateral motion Nix, William R.	CB12	1.50 hrs.	\$ 495.00
05/20/19	Attend first day hearings Nix, William R.	CB12	1.00 hrs.	\$ 330.00
05/21/19	Revise first day orders Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with J. Rose Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White and client re: employee and critical vendor issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Review cash collateral motion and order and analysis of lien issue Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Emails with O. Misleh re: leases, critical vendor and cash management issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White re: vendors Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Review critical vendor motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/21/19	Revise omnibus motion to reject/assume leases and franchise agreements Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/21/19	Draft email to judgment creditors' attorney re: cash collateral issues Nix, William R.	CB12	0.40 hrs.	\$ 132.00
05/22/19	Attend strategy and status meeting with E. Taube, M. Taylor, T. Nix, and E. Atkinson Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00
05/22/19	Review and revise motion to expedite hearing Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

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05/22/19	Review and respond to email from counsel for Landlord re: rejection and assumption of leases Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/22/19	Telephone conference with M. Hilsabek re: same and renegotiation of leases Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/22/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Finalize critical vendor motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Work on assumption/rejection procedures Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/22/19	Emails with client Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Revise critical vendor motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/22/19	Finalize customer programs motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/22/19	Begin drafting tax motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/22/19	Status conference with E. Taube, M. Taylor, C. Burke, and T. Nix Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
05/22/19	Meeting with E. Taube, M. Taylor, E. Atkinson and C. Burke re: action items Nix, William R.	CB13	0.30 hrs.	\$ 99.00
05/22/19	Draft motion and order to expedite critical vendor motion Nix, William R.	CB13	0.40 hrs.	\$ 132.00
05/23/19	Review of order on expedited hearing Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/23/19	Revise service list to include parties who have recently appeared Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/23/19	Email to O. Misleh re: testifying at hearing on motion to use cash collateral Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/23/19	Review of response from O. Misleh Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/23/19	Email to E. White re: cash flow statement for hearing Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

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05/23/19	Review response from E. White Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/23/19	Identify exhibits for hearing on cash collateral motion Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/23/19	Revise cash management order and emails with J. Rose Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: tax issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: cash management issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Draft motion for authority to pay prepetition taxes and fees Atkinson, Evan J	CB12	0.70 hrs.	\$ 189.00
05/23/19	Revise Waller retention application Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/23/19	Revise and finalize Harney retention application Atkinson, Evan J	CB15	0.20 hrs.	\$ 54.00
05/23/19	Draft designation of witnesses and exhibits for hearing on cash collateral motion Jezisek, Ann Marie	CB12	0.30 hrs.	\$ 51.00
05/23/19	Draft certificate of service of order on cash management motion Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
05/24/19	Review of cash flow statement for use at hearing Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/24/19	Telephone conference with attorney for garnishor re: motion Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/24/19	Email to O. Misleh and E. White re: hearing and testimony Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/24/19	Review cash management order and respond to email from O. Misleh re: same Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
05/24/19	Telephone call with E. Tyler re: leases to assume and reject Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/24/19	Revise witness and exhibit list for hearing on motion to use cash collateral Jezisek, Ann Marie	CB12	0.20 hrs.	\$ 34.00
05/24/19	Prepare exhibits hearing on motion to use cash collateral Jezisek, Ann Marie	CB12	0.20 hrs.	\$ 34.00
05/24/19	Draft supplement to application to employ Waller Jezisek, Ann Marie	CB15	0.10 hrs.	\$ 17.00

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05/26/19	Draft outline of testimony for O. Misleh and email re: same Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
05/28/19	Prepare for hearing on motion to use cash collateral Taube, Eric J.	CB12	0.80 hrs.	\$ 532.00
05/28/19	Prepare outline of testimony for E. White Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/28/19	Respond to email from K. Walsh re: agreed order on cash collateral Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/28/19	Revise order per Judge Davis comments Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/28/19	Email to K. Walsh re: revised order Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/28/19	Review and incorporate proposed revisions Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/28/19	Revise outline for O. Misleh Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/28/19	Telephone conference with O. Misleh re: revised outline Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/28/19	Meeting with O. Misleh prior to hearing Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
05/28/19	Attend hearing Taube, Eric J.	CB12	0.70 hrs.	\$ 465.50
05/28/19	Review email from K. Walsh re: agreed order on cash collateral Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/28/19	Review customer programs motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/28/19	Emails re: tax motion and tax issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/28/19	Draft motion to establish procedures for rejection of leases and contracts Atkinson, Evan J	CB13	1.50 hrs.	\$ 405.00
05/28/19	Revise omnibus motion to assume/reject leases and franchise agreements Atkinson, Evan J	CB13	0.50 hrs.	\$ 135.00
05/28/19	Revise tax motion Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/28/19	Attention to research on cash collateral garnishment cases Nix, William R.	CB12	0.20 hrs.	\$ 66.00

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05/29/19	Review and respond to email from O. Misleh re: cure issues on arrearages for leases and ability of landlords to terminate post-petition Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/29/19	Emails re: timing of hearings and critical vendor issues Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
05/29/19	Revise omnibus motion to assume/reject leases and contracts Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Finalizing tax motion and prepare for filing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Finalize customer programs motion and prepare for filing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Draft motion to expedite customer programs motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/29/19	Review notices of default and termination letters received by Debtors pre and post petition to determine actions needed to be taken Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/30/19	Review and revise adversary proceeding against DTMJ Taube, Eric J.	CB14	0.50 hrs.	\$ 332.50
05/30/19	Analysis of lease and contract rejection motion and issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/30/19	Review and revise adversary complaint Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
05/30/19	Respond to emails from O. Misleh re: time needed to vacate premises and process for reject leases going forward Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Telephone call with O. Misleh re: time landlord, Wolter Properties, interference with debtor's access to the leased premises Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Draft demand letter to counsel for Wolter Properties related to landlord's interference with debtor's access to leased premises Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/30/19	Revise omnibus motion to reject leases based on review of prepetition default notices Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/30/19	Draft preference complaint Nix, William R.	CB13	2.20 hrs.	\$ 726.00
05/31/19	Finalize adversary proceeding against DTMP Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50

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05/31/19	Review of order on motion to use cash collateral Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/31/19	Telephone conference and emails with O. Misleh re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
05/31/19	Work on agenda and prepare for hearing Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/31/19	Draft agenda for hearing on 6/3/19 Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/31/19	Answer calls from former employees receiving notice of bankruptcy Atkinson, Evan J	CB13	0.60 hrs.	\$ 162.00
06/01/19	Review and respond to email from H. Sherwin re: notice of 341 meeting Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/02/19	Emails with client and Harney Partners Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/03/19	Review email from R. Hersch re: post-petition financing Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/03/19	Review and respond to email from D. Rukavina re: potential purchase of assets Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
06/03/19	Email to R. Hersch and O. Misleh re: response to same Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
06/03/19	Review of emails from A. Singh and E. White re: payment of rent checks Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
06/03/19	Meeting with O. Misleh Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/03/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.50 hrs.	\$ 285.00
06/03/19	Emails with Harney re: vendors and customer programs Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails re: rent payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails re: rent payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails with J. Rose re: McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Answer calls from former employees receiving notice of the bankruptcy Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

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06/03/19	Meet with M. Taylor and O. Misleh in preparation for hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/03/19	Attend hearing Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
06/03/19	Revise final order granting motion to use cash management system Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
06/03/19	Revise critical vendors order Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/04/19	Emails re: retention of Mastadon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/04/19	Telephone conference with counsel for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/04/19	Answer calls from former employees receiving notice of the bankruptcy Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/04/19	Revise application to retain Mastodon Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/05/19	Emails re: critical vendor issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/05/19	Telephone conference with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/05/19	Review fee procedures motion and order Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/05/19	Draft motion for interim compensation procedures Atkinson, Evan J	CB12	0.40 hrs.	\$ 108.00
06/05/19	Attention to issue of noticing top 20 largest creditors on a consolidated basis Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/05/19	Finalize Mastodon retention application and prepare for filing Atkinson, Evan J	CB15	0.30 hrs.	\$ 81.00
06/05/19	Revise master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
06/06/19	Review proposed DIP terms Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Emails re: sale taxes Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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06/06/19	Answer telephone calls from former employees with questions about notice of bankruptcy Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/06/19	Conference call with E. Taube, M. Taylor, E. Tyler, E. White, and R. Hersch re: plan moving forward/leases to assume or reject and DIP financing Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
06/06/19	Review docket to determine what motions have not been set for hearing or are missing orders Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/07/19	Review response to adversary proceeding Taube, Eric J.	CB14	0.30 hrs.	\$ 199.50
06/07/19	Telephone conference with counsel for proposed DIP lender Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/07/19	Emails re: lien issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/07/19	Review DTMJ-1 LLC's response to adversary complaint Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/07/19	Review answer to preference action Nix, William R.	CB14	0.30 hrs.	\$ 99.00
06/07/19	Begin working on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	2.30 hrs.	\$ 391.00
06/10/19	Correspond and confer with E. White and A. Jezisek re: questions related to charitable contributions, garnishment, and payments to or for the benefit of insiders listed in statements of financial affairs Burke, Cleve R.	CB13	0.30 hrs.	\$ 118.50
06/10/19	Telephone conference and emails with O. Misleh re: schedule and case issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/10/19	Respond to calls from former employees re: bankruptcy notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/10/19	Continue working on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	1.10 hrs.	\$ 187.00
06/11/19	Telephone conference with G. Clark re: lease payment defaults Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/11/19	Conference call re: case status, schedules and related issues Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/11/19	Emails re: schedules and statement of financial affairs Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

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06/11/19	Review answer filed in adversary proceeding Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/11/19	Work on discovery requests to DTMJ-I, LLC in preference adversary Nix, William R.	CB14	1.00 hrs.	\$ 330.00
06/11/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	0.30 hrs.	\$ 51.00
06/12/19	Telephone conference with O. Misleh re: schedules Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/12/19	Emails with J. Rose and S. Roberts re: payment to Republic Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/12/19	Telephone call with potential creditors who have received bankruptcy notice to explain purpose of the notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/13/19	Review draft schedules and statement of financial affairs and prepare comments to A. Jezisek and E. White re: same Burke, Cleve R.	CB13	1.30 hrs.	\$ 513.50
06/13/19	Analyze issues related to codebtors on franchise agreements and leases Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00
06/13/19	Confer and/or correspond with O. Misleh and E. White re: issues related to codebtors on franchise agreements and leases Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Confer and correspond with B. Patterson, E. White, and M. Taylor re: submission for initial debtor interview Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Emails with O. Misleh re: 341 meeting Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Emails re: schedules Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Finish draft discovery; email to E. Taube re: same Nix, William R.	CB14	1.60 hrs.	\$ 528.00
06/13/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	2.70 hrs.	\$ 459.00
06/14/19	Prepare statements, schedules, and global notes re: same and confer and/or correspond with E. White, O. Misleh, M. Taylor, E. White, B. Patterson, and A. Jezisek re: same Burke, Cleve R.	CB13	2.00 hrs.	\$ 790.00
06/14/19	Numerous emails re: schedules and statement of financial affairs, and confer re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00

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06/14/19	Review notes to schedules, and revisions to same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/14/19	Respond to email from O. Misleh re: whether certain store leases have been terminated Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/14/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	1.30 hrs.	\$ 221.00
06/15/19	Confer and/or correspond with E. White, O. Misleh, M. Taylor, E. White, B. Patterson, and A. Jezisek re: statements, schedules, and global notes Burke, Cleve R.	CB13	0.90 hrs.	\$ 355.50
06/15/19	Revise statements, schedules, and global notes re: same Burke, Cleve R.	CB13	0.80 hrs.	\$ 316.00
06/15/19	Numerous emails re: finalizing and revisions to schedules and statement of financial affairs Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/17/19	Confer and/or correspond with M. Taylor, E. White, O. Misleh, and B. Henault re: initial debtor conference and 341 meeting Burke, Cleve R.	CB13	0.30 hrs.	\$ 118.50
06/17/19	Review of email from Bank of America re: establishment of new account Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/17/19	Emails with Committee counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Emails with client and Harney re: store financials Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Emails re: IDI issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Review emails with LJS' counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/18/19	Emails re: intercompany payables Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/18/19	Emails and telephone conference with Committee counsel Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Review store information for Committee counsel Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Revise confidentiality agreement Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Emails re: store financials Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

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06/18/19	Draft confidentiality agreement related to DIP financing for Committee members signature Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
06/18/19	Draft motion for DIP financing Atkinson, Evan J	CB12	0.70 hrs.	\$ 189.00
06/19/19	Review draft corporate ownership statement and correspond with M. Taylor and E. Atkinson re: same Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/19/19	Review of email from M. Taubenfeld re: rejection of leased for closed location Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/19/19	Emails with counsel for Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with counsel for J&C Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails re: landlord ownership Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Telephone conference with O. Misleh re: 341 meeting Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Draft corporate ownership statement Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/19/19	Attention to sending out discovery in adversary Nix, William R.	CB13	0.30 hrs.	\$ 99.00
06/20/19	Emails with client and Committee counsel re: leases and schedules Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/20/19	Email to S. Savala re: drafting a corporate ownership statement Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/20/19	Correspondence with S. Roberts re: anomalies found in schedules Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/20/19	Review discovery requests to Defendant and calendar response deadline re: same Jezisek, Ann Marie	CB14	0.10 hrs.	\$ 17.00
06/21/19	Prepare for and attend 341 meetings in Midland, including meetings with O. Misleh and E. White Taylor, Mark C.	CB13	3.50 hrs.	\$ 1,995.00
06/21/19	Review objections filed by Committee and LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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06/24/19	Review and respond to email from Judge Davis law clerk re: agreed scheduling order Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
06/24/19	Review of email from counsel for defendant re: same Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
06/24/19	Review draft DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/24/19	Emails re: royalty payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/24/19	Emails re: lease payments and review schedules Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/24/19	Draft scheduling order in adversary case Nix, William R.	CB14	1.00 hrs.	\$ 330.00
06/25/19	Emails re: creditor claims and Ampex Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Emails with Committee counsel and Mastadon Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/25/19	Review Committee's application to employ counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/25/19	Review Committee's application to employ counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/25/19	Analysis of assumption and rejection issues Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Review docket and draft agenda for 7/1/19 hearing Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
06/25/19	Draft witness and exhibit list for 7/1/19 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/25/19	Communications with opposing counsel re: entry of order; attention to same being uploaded Nix, William R.	CB14	0.40 hrs.	\$ 132.00
06/26/19	Telephone conference and emails with S. Roberts Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/26/19	Emails with court and counsel re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/26/19	Multiple telephone conferences and emails with clients re: case status and hearings Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00

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06/26/19	Status conference Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/26/19	Draft witness and exhibit list for 7/1/19 hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/26/19	Revise agenda for 7/1/19 hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/27/19	Emails and telephone conference with O. Misleh re: leases and vendors Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/27/19	Revise DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/27/19	Emails re: rents due Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/27/19	Conference call with S. Roberts and R. Hersch Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/28/19	Review and respond to email from K. Walsh re: pre-trial hearing Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
06/28/19	Email to H. Velez re: pre-trial hearing and entry of order Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
Total Fees for Professional Services				\$ 29,477.00

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	6.30	\$ 2,488.50
Taube, Eric J.	665.00	10.50	\$ 6,982.50
Taylor, Mark C.	570.00	17.30	\$ 9,861.00
Nix, William R.	330.00	14.10	\$ 4,653.00
Atkinson, Evan J	270.00	14.80	\$ 3,996.00
Jezisek, Ann Marie	170.00	8.80	\$ 1,496.00
TOTAL		71.80	\$ 29,477.00

Disbursements

05/20/19	VENDOR: Michelle Thompson INVOICE#: 010033464063 DATE: 5/28/2019 Lunch for Clients before court hearing	\$ 6.33
05/21/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3430 DATE: 5/21/2019 Yummy Seafood's first day motions filed and mail out services.	\$ 2,104.66

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05/31/19	VENDOR: Jack H.W. Ray INVOICE#: 010034013423 DATE: 6/18/2019 USBC filed complaint	\$ 350.00
05/31/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3439A DATE: 5/31/2019 Copy and mail out services for all creditors in Yummy bankruptcy	\$ 2,459.87
06/15/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Austin to Dallas to attend 341 meeting	\$ 105.89
06/17/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Midland to Austin	\$ 100.33
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Parking	\$ 5.00
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Car rental	\$ 33.30
	Color Photocopies - 85 @ 0.30	\$ 25.50
	Photocopies - 5,646 @ 0.20	\$ 1,129.20
	Conference Call	\$ 2.69
	Online Researches	\$ 36.80
	Total Disbursements	\$ 6,359.57
	Total Fees and Disbursements on This Invoice	\$ 35,836.57
	PLEASE REMIT TOTAL AMOUNT DUE	\$ 35,836.57

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WALLER LANDSEN DORTCH & DAVIS, LLP
100 CONGRESS AVENUE, SUITE 1800
AUSTIN, TEXAS 78701
512-685-6400
 FEDERAL ID NO. 62-0479474

Yummy Seafoods, LLC
 Omar Misleh
 Via Email:
 om@ampexbrands.com

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 Bill Through 06/30/19
 Billing Atty: E. Taube

Prior Balance Brought Forward	\$0.00
Less Payments Received	\$0.00
Net Forward Balance	\$0.00

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Bankruptcy - Chapter 11

05/17/19	Review of email from B. Patterson re: hearing on first day motions Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/17/19	Review of email from M. Taylor and O. Misleh re: notice to franchiser re: filing and first day hearings Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/17/19	Review of email from O. Misleh re: filing and first day hearings Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/17/19	Email to M. Taylor re: notices of creditors meeting Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/17/19	Review of notices of meeting of creditors Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/17/19	Emails with Court Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/17/19	Emails with counsel for landlords re: filings and hearings Taylor, Mark C.	CB12	0.60 hrs.	\$ 342.00
05/17/19	Numerous emails with clients re: filings and hearings Taylor, Mark C.	CB13	0.60 hrs.	\$ 342.00
05/17/19	Telephone conference and emails with J. Rose Taylor, Mark C.	CB12	0.60 hrs.	\$ 342.00
05/17/19	Additional work on finalizing first day pleadings and orders Taylor, Mark C.	CB12	2.10 hrs.	\$ 1,197.00

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05/17/19	Telephone conference with Harney and clients Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00
05/17/19	Revise and finalize first day motions Atkinson, Evan J	CB13	1.00 hrs.	\$ 270.00
05/17/19	Work on cash collateral motion Nix, William R.	CB12	1.00 hrs.	\$ 330.00
05/17/19	Review and revise first day motions, and electronically file same Jezisek, Ann Marie	CB13	4.30 hrs.	\$ 731.00
05/18/19	Review email from B. Patterson re: delivery requirements for inventory Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/19/19	Review and respond to email re: payment of sales tax Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/19/19	Review returned mail from court Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/19/19	Email to O. Misleh re: taxes Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/19/19	Review and respond to emails from O. Misleh re: lease rejection timing and removal of equipment and personal property Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/19/19	Initial review and revision to cash collateral motion Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/19/19	Review motions and orders for first day hearings Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/19/19	Review and revise application to employ Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
05/19/19	Draft and revise customer program motion Atkinson, Evan J	CB13	0.50 hrs.	\$ 135.00
05/19/19	Revise Mastodon retention application Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/19/19	Revise Harney retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Revise Waller retention application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/19/19	Revise omnibus motion to assume/reject leases and franchise agreements Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

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05/20/19	Review and respond to email from O. Misleh re: time frame for assumption/rejection of leases Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/20/19	Review and respond to emails re: time frame for removal of equipment from properties Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/20/19	Conference with O. Misleh re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/20/19	Review and respond to emails from counsel for supplier re: critical vendor motion Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/20/19	Conference with O. Misleh re: same Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/20/19	Attend first day hearings Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
05/20/19	Meeting with O. Misleh, E. White, M. Taylor, T. Nix re: critical vendor motion and lease rejections Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
05/20/19	Review of case law re: status of garnishor as lien creditor Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/20/19	Review of email re: Bank of America return of funds garnished Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/20/19	Conference with O. Misleh, E. White, M. Taylor and T. Nix re: same Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/20/19	Prepare for and attend first day hearings Taylor, Mark C.	CB13	1.50 hrs.	\$ 855.00
05/20/19	Confer with U.S. Trustee Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
05/20/19	Meetings with F. White and O. Misleh Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00
05/20/19	Revise orders Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/20/19	Revise joint administration order Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/20/19	Revise omnibus motion to reject/assume leases and franchise agreements Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00

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05/20/19	Emails with O. Misleh re: assumption and rejection of leases and franchise agreements Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/20/19	Revise interim cash management order Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
05/20/19	Research Oklahoma law re: creation of garnishment liens Nix, William R.	CB12	1.60 hrs.	\$ 528.00
05/21/19	Review landlord's post-petition notices to Yummy Foods of lease terminations and email to counsel re: filing of case and imposition of automatic stay Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
05/21/19	Review and respond to email from O. Misleh re: banking arrangements in light of garnishment Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/21/19	Telephone conference with O. Misleh re: same Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/21/19	Review of notice from U.S. Trustee re: information for initial debtor conference Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/21/19	Email to E. White and O. Misleh re: same Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/21/19	Review and respond to emails from counsel for McLane Foods re: critical vendor motion and timing of deposits Taube, Eric J.	CB12	0.40 hrs.	\$ 266.00
05/21/19	Review and revise motion and order on cash collateral Taube, Eric J.	CB12	1.00 hrs.	\$ 665.00
05/21/19	Emails to and from O. Misleh re: same Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/21/19	Revise first day orders Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with J. Rose Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Review cash collateral motion and order and analysis of lien issue Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Emails with D. Misleh re: leases, critical vendor and cash management issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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05/21/19	Emails with E. White re: vendors Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/21/19	Emails with E. White and client re: employee and critical vendor issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/21/19	Revise omnibus motion to reject/assume leases and franchise agreements Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/22/19	Attend strategy and status meeting with E. Taube, M. Taylor, T. Nix, and E. Atkinson Burke, Cleve R.	CB13	0.30 hrs.	\$ 118.50
05/22/19	Review email with counsel for McLane re: critical vendor motion Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: schedules and statement of financial affairs Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: response to information for IDC Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Review and respond to email from O. Misleh re: communication with creditors Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
05/22/19	Conference re: modification to motion to assume and reject leases and independent franchise agreements Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/22/19	Emails with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Finalize critical vendor motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Work on assumption/rejection procedures Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/22/19	Emails with client Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/22/19	Revise critical vendor motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/22/19	Follow up with R. Hersch re: Mastodon's employment application Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
05/22/19	Finalize customer programs motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00

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05/22/19	Begin drafting tax motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/22/19	Status conference with E. Taube, M. Taylor, C. Burke, and T. Nix Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
05/22/19	Meeting with E. Taube, M. Taylor, E. Atkinson and C. Burke re: action items Nix, William R.	CB13	0.30 hrs.	\$ 99.00
05/22/19	Draft motion and order to expedite critical vendor motion Nix, William R.	CB13	0.40 hrs.	\$ 132.00
05/23/19	Telephone conference with claimants re: 341 notice Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/23/19	Revise cash management order and emails with J. Rose Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: cash management issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Emails re: tax issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/23/19	Draft motion for authority to pay prepetition taxes and fees Atkinson, Evan J	CB13	0.80 hrs.	\$ 216.00
05/23/19	Revise and finalize Harney retention application Atkinson, Evan J	CB15	0.30 hrs.	\$ 81.00
05/23/19	Revise Waller retention application Atkinson, Evan J	CB15	0.20 hrs.	\$ 54.00
05/23/19	Draft notice of hearing on motion to establish critical vendor procedures, attention to filing of same and email to counsel for vendor re: same Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
05/23/19	Prepare initial master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
05/23/19	Draft certificate of service of interim order on utilities Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
05/23/19	Draft certificate of service of order on cash management motion Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
05/24/19	Telephone conference with notice party re: bankruptcy filing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/24/19	Review of emails re: filing of tax motion Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
05/24/19	Email to L. Price re: lease assumption or rejection Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50

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05/24/19	Review cash management order and respond to email from O. Misleh re: same Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/24/19	Draft supplement to application to employ Waller Jezisek, Ann Marie	CB15	0.10 hrs.	\$ 17.00
05/28/19	Review and respond to email re: filing of motion to pay taxes Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
05/28/19	Review of revisions to motion approve customer program motion Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
05/28/19	Review customer programs motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
05/28/19	Emails re: tax motion and tax issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/28/19	Draft motion to establish procedures for rejection of leases and contracts Atkinson, Evan J	CB13	1.60 hrs.	\$ 432.00
05/28/19	Revise omnibus motion to assume/reject leases and franchise agreements Atkinson, Evan J	CB13	0.50 hrs.	\$ 135.00
05/28/19	Revise tax motion Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/29/19	Review and respond to email from O. Misleh re: cure issues on arrearages for leases and ability of landlords to terminate post-petition Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/29/19	Review of summary of lease termination and respond to email re: rejection of leases where landlord asserts it has terminated Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
05/29/19	Emails re: timing of hearings and critical vendor issues Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
05/29/19	Revise omnibus motion to assume/reject leases and contracts Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/29/19	Finalizing tax motion and prepare for filing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Finalize customer programs motion and prepare for filing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/29/19	Draft motion to expedite customer programs motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

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05/29/19	Review notices of default and termination letters received by Debtors pre and post petition to determine actions needed to be taken Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/30/19	Telephone conference with potential claimant re: notice Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
05/30/19	Telephone conference with Builtrite Fence re: claim Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
05/30/19	Review and respond to email from O. Misleh re: hearings scheduled Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/30/19	Telephone conference with P. Rubenstein re: Enid store Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
05/30/19	Analysis of lease and contract rejection motion and issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
05/30/19	Respond to emails from O. Misleh re: time needed to vacate premises and process for reject leases going forward Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Telephone call with O. Misleh re: time landlord, Wolter Properties, interference with debtor's access to the leased premises Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/30/19	Draft demand letter to counsel for Wolter Properties related to landlord's interference with debtor's access to leased premises Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
05/30/19	Revise omnibus motion to reject leases based on review of prepetition default notices Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
05/31/19	Work on agenda and prepare for hearing Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
05/31/19	Telephone conference and emails with O. Misleh re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
05/31/19	Draft agenda for hearing on 6/3/19 Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
05/31/19	Answer calls from former employees receiving notice of bankruptcy Atkinson, Evan J	CB13	0.70 hrs.	\$ 189.00
06/02/19	Emails with client and Harney Partners Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/03/19	Telephone conference with S. Swenson re: 3 Oklahoma lease locations Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/03/19	Telephone conference with G. Clark re: 3 locations in Oklahoma City Taube, Eric J.	CB13	0.40 hrs.	\$ 266.00

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06/03/19	Meeting with O. Misleh Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/03/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.50 hrs.	\$ 285.00
06/03/19	Emails with Harney re: vendors and customer programs Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Emails with J. Rose re: McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/03/19	Answer calls from former employees receiving notice of bankruptcy Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/03/19	Meet with M. Taylor and O. Misleh in preparation for hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/03/19	Revise final order granting motion to use cash management system Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
06/03/19	Revise critical vendors order Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/04/19	Review and respond to email from R. Hersch .1; email to D. Rukavina re: contact to discuss sale Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/04/19	Review email from J. Heilman from LJS re: communications on leases Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/04/19	Review email from R. Patterson re: approval of rent checks Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
06/04/19	Telephone conference with attorney for lessee of Yukon property and assumption Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/04/19	Emails re: retention of Mastadon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/04/19	Telephone conference with counsel for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/04/19	Answer calls from former employees receiving notice of the bankruptcy Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
06/04/19	Revise application to retain Mastodon Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/05/19	Emails re: critical vendor issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00

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06/05/19	Telephone conference with counsel for McLane Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/05/19	Review fee procedures motion and order Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
06/05/19	Attention to issue of noticing top 20 largest creditors on a consolidated basis Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/05/19	Finalize Mastodon retention application and prepare for filing Atkinson, Evan J	CB15	0.30 hrs.	\$ 81.00
06/05/19	Draft motion for interim compensation procedures Atkinson, Evan J	CB12	0.40 hrs.	\$ 108.00
06/06/19	Review of email from counsel for LJS re: status of leases Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/06/19	Review of email from R. Hersch re: status of leases Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/06/19	Review of email from Landlord re: assumption rejection Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
06/06/19	Telephone conference with Oklahoma landlord re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/06/19	Review proposed DIP terms Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Emails re: sale taxes Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/06/19	Conference call with E. Taube, M. Taylor, E. Tyler, E. White, and R. Hersch re: plan moving forward/leases to assume or reject and DIP financing Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
06/06/19	Review docket to determine what motions have not been set for hearing or are missing orders Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/06/19	Answer telephone calls from former employees with questions about notice of bankruptcy Atkinson, Evan J	CB11	0.20 hrs.	\$ 54.00
06/07/19	Telephone conference with counsel for proposed DIP lender Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/07/19	Emails re: lien issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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06/07/19	Review DTMJ-1 LLC's response to adversary complaint Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/10/19	Correspond and confer with E. White and A. Jezisek re: questions related to charitable contributions, garnishment, and payments to or for the benefit of insiders listed in statements of financial affairs Burke, Cleve R.	CB13	0.30 hrs.	\$ 118.50
06/10/19	Telephone conference and emails with O. Misleh re: schedule and case issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/10/19	Respond to calls from former employees re: bankruptcy notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/11/19	Attend telephone conference with R. Hersh, E. Tyler, M. Taylor, O. Misleh, E. White and B. Patterson re: DIP funding, cash projections and marketing of DIP Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
06/11/19	Conference call re: case status, schedules and related issues Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/11/19	Emails re: schedules and statement of financial affairs Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/11/19	Review complex case procedures for notice requirements related to setting motions for upcoming omnibus hearings Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/12/19	Review and respond to email from E. White re: scheduling of lease tax obligations Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
06/12/19	Review issues on identification of "affiliates" for schedules Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
06/12/19	Emails with E. White and C. Burke re: schedules Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/12/19	Emails with J. Rose and S. Roberts re: payment to Republic Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/12/19	Telephone call with representative from creditor, Hagar Restaurant Services, to identify which stores are affected by the bankruptcy Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/12/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	1.80 hrs.	\$ 306.00
06/13/19	Analyze issues related to codebtors on franchise agreements and leases Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00

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06/13/19	Review draft schedules and statement of financial affairs and prepare comments to A. Jezisek and E. White re: same Burke, Cleve R.	CB13	1.20 hrs.	\$ 474.00
06/13/19	Confer and correspond with O. Misleh and E. White re: issues related to codebtors on franchise agreements and leases Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Confer and correspond with B. Patterson, E. White, and M. Taylor re: submission for initial debtor interview Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/13/19	Emails with O. Misleh re: 341 meeting Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Emails re: schedules Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/13/19	Email with C. Burke re: research related to debtors guarantees of franchise agreements Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/13/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	1.90 hrs.	\$ 323.00
06/14/19	Prepare statements, schedules, and global notes re: same and confer and/or correspond with E. White, O. Misleh, M. Taylor, E. White, B. Patterson, and A. Jezisek re: same Burke, Cleve R.	CB13	2.00 hrs.	\$ 790.00
06/14/19	Numerous emails re: schedules and statement of financial affairs, and confer re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/14/19	Review notes to schedules, and revisions to same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/14/19	Respond to email from O. Misleh re: whether certain store leases have been terminated Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/14/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	1.30 hrs.	\$ 221.00
06/15/19	Revise statements, schedules, and global notes re: same Burke, Cleve R.	CB13	0.80 hrs.	\$ 316.00
06/15/19	Confer and/or correspond with E. White, O. Misleh, M. Taylor, E. White, B. Patterson, and A. Jezisek re: statements, schedules, and global notes Burke, Cleve R.	CB13	0.90 hrs.	\$ 355.50
06/15/19	Numerous emails re: finalizing and revisions to schedules and statement of financial affairs Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00

WALLER LANSDEN DORTCH & DAVIS, LLP

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06/15/19	Work on schedules and statement of financial affairs Jezisek, Ann Marie	CB13	2.00 hrs.	\$ 340.00
06/17/19	Confer and/or correspond with M. Taylor, E. White, O. Misleh, and B. Henault re: initial debtor conference and 341 meeting Burke, Cleve R.	CB13	0.30 hrs.	\$ 118.50
06/17/19	Emails with Committee counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Emails with client and Harney re: store financials Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Emails re: IDI issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Review emails with LJS' counsel Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/17/19	Review cash management order to determine if court approval is required to open new bank accounts Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
06/18/19	Correspond with B. Henault, O. Misleh, E. White, B. Patterson, and M. Taylor re: items requested by U.S. Trustee Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/18/19	Prepare for and attend initial Debtor's Conference with U.S. Trustee Burke, Cleve R.	CB13	1.00 hrs.	\$ 395.00
06/18/19	Emails re: intercompany payables Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/18/19	Emails and telephone conference with Committee counsel Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Review store information for Committee counsel Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Revise confidentiality agreement Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/18/19	Emails re: store financials Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/18/19	Draft motion for DIP financing Atkinson, Evan J	CB12	0.60 hrs.	\$ 162.00
06/18/19	Draft confidentiality agreement related to DIP financing for Committee members signature Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
06/19/19	Review draft corporate ownership statement and correspond with M. Taylor and E. Atkinson re: same Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50

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06/19/19	Correspond with A. Singh re: debts between and among the debtors and Ampex Chicago Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/19/19	Review of email from counsel to Committee re: information requests related to operations and leases Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/19/19	Emails with counsel for Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with counsel for J&C Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails re: landlord ownership Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Telephone conference with O. Misleh re: 341 meeting Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/19/19	Emails with M. Taylor re: J & C Property lease being rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/19/19	Draft corporate ownership statement Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/19/19	Email to O. Misleh re: equity security holders of the debtors Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/20/19	Emails with client and Committee counsel re: leases and schedules Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
06/20/19	Email to S. Savala re: drafting a corporate ownership statement Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/20/19	Review Lojon leases to provide store numbers to Committee Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/21/19	Review objections filed by Committee and LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/21/19	Prepare for and attend 341 meetings in Midland, including meetings with O. Misleh and E. White Taylor, Mark C.	CB13	3.50 hrs.	\$ 1,995.00
06/21/19	Work on amended matrix and preparing amended 20 largest unsecured creditors Jezisek, Ann Marie	CB13	1.10 hrs.	\$ 187.00
06/24/19	Review and respond to email from E. White re: payment of leases that have not been rejected Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50

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06/24/19	Review draft DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/24/19	Emails re: royalty payments Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/24/19	Emails re: lease payments and review schedules Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/25/19	Review of issues related to assumption/rejection timeline Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/25/19	Review and respond to email from E. White re: Barry's plumbing claim Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/25/19	Emails with O. Misleh re: same Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/25/19	Emails re: creditor claims and Ampex Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Emails with Committee counsel and Mastadon Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/25/19	Analysis of assumption and rejection issues Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
06/25/19	Review docket and draft agenda for 7/1/19 hearing Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
06/25/19	Draft witness and exhibit list for 7/1/19 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/26/19	Correspond with E. Taube and M. Taylor re: notice received from S. Wood re: hearing and request for time estimate Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/26/19	Review of information related to DIP application Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
06/26/19	Telephone conference and emails with S. Roberts Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/26/19	Emails with court and counsel re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
06/26/19	Multiple telephone conferences and emails with clients re: case status and hearings Taylor, Mark C.	CB13	0.30 hrs.	\$ 171.00
06/26/19	Draft witness and exhibit list for 7/1/19 hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
06/26/19	Continue working on amended matrix Jezisek, Ann Marie	CB13	2.20 hrs.	\$ 374.00

WALLER LANSDEN DORTCH & DAVIS, LLP

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06/27/19	Review motion to assume or reject certain leases Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
06/27/19	Correspond with P. Autry, E. Taube, and M. Taylor re: rent payments on lease in Clinton, Oklahoma Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00
06/27/19	Emails and telephone conference with O. Misleh re: leases and vendors Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/27/19	Revise DIP credit agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
06/27/19	Emails re: rents due Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/27/19	Conference call with S. Roberts and R. Hersch Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
06/27/19	Respond to call of potential creditor Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
06/27/19	Work on amended matrix Jezisek, Ann Marie	CB13	0.30 hrs.	\$ 51.00
06/28/19	Review of order authorizing employment of counsel Taube, Eric J.	CB15	0.20 hrs.	\$ 133.00
06/28/19	Review of email from R. Hersch re: partial payment of June rent Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/28/19	Review of email from A. Singh re: partial rent payment Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/28/19	Review of email from E. White re: payment of June rents Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/28/19	Respond to email from E. White re: rent payment Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/28/19	Review and respond to email from O. Misleh re: settlement of claims related to Lojon property and with insurance carrier Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/28/19	Review of email from D. Fleming at Liberty Mutual re: settlement of claims related to Lojon property Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/29/19	Review email from A. Singh re: July rental payment Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
06/29/19	Review email from R. Hersch Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00

WALLER LANSDEN DORTCH & DAVIS, LLP

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06/29/19	Review and respond to email from E. White re: lease payments Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
06/29/19	Review and respond to email from R. Hersch re: rental payment for July Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
Total Fees for Professional Services				\$ 35,814.50

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	7.90	\$ 3,120.50
Taube, Eric J.	665.00	18.80	\$ 12,502.00
Taylor, Mark C.	570.00	21.20	\$ 12,084.00
Nix, William R.	330.00	3.30	\$ 1,089.00
Atkinson, Evan J	270.00	16.30	\$ 4,401.00
Jezisek, Ann Marie	170.00	15.40	\$ 2,618.00
TOTAL		82.90	\$ 35,814.50

Disbursements

05/20/19	VENDOR: Michelle Thompson INVOICE#: 010033464063 DATE: 5/28/2019 Lunch for Clients before court hearing	\$ 6.34
05/21/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3430 DATE: 5/21/2019 Yummy Seafood's first day motions filed and mail out services.	\$ 2,104.65
05/31/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3439A DATE: 5/31/2019 Copy and mail out services for all creditors in Yummy bankruptcy	\$ 2,459.86
06/15/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Austin to Dallas to attend 341 meeting	\$ 105.89
06/17/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Airfare - Midland to Austin	\$ 100.33
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Parking	\$ 5.00
06/21/19	VENDOR: Mark C Taylor INVOICE#: 010034342427 DATE: 7/1/2019 Car rental	\$ 33.30
	Color Photocopies - 85 @ 0.30	\$ 25.50
	Photocopies - 5,646 @ 0.20	\$ 1,129.20
	Conference Call	\$ 2.69

WALLER LANSDEN DORTCH & DAVIS, LLP

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Online Researches - 6 @ 6.13	\$ 36.80
Total Disbursements	\$ 6,009.56
Total Fees and Disbursements on This Invoice	\$ 41,824.06
PLEASE REMIT TOTAL AMOUNT DUE	\$ 41,824.06

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION

In re:

TAJAY RESTAURANTS, INC., *et al.*

Debtors.¹

§
§
§
§
§
§
§

Chapter 11

Case No. 19-70067-TMD

(Jointly Administered)

**MONTHLY FEE STATEMENT OF WALLER LANSDEN
DORTCH & DAVIS, LLP, COUNSEL FOR THE DEBTORS,
FOR THE PERIOD ENDING JULY 31, 2019**

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

By: /s/ Mark C. Taylor

Eric Taube (Bar No. 19679350)

Mark Taylor (Bar No. 19713225)

Cleve Burke (Bar No. 24064975)

William R. "Trip" Nix, III (Bar No. 24092902)

Evan J. Atkinson (Bar No. 24091844)

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Austin, Texas 78701

(512) 685-6400

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Email: Eric.Taube@wallerlaw.com

Mark.Taylor@wallerlaw.com

Cleveland.Burke@wallerlaw.com

Trip.Nix@wallerlaw.com

Evan.Atkinson@wallerlaw.com

*Attorneys for the Debtors and
Debtors in Possession*

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

CERTIFICATE OF SERVICE

I hereby certify that I have served this Monthly Fee Statement on the Notice Parties (as defined in the 7/2/19 Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals) as listed below via email on this 20th day of August, 2019.

Debtors

Tajay Restaurants, et al.
Attn: Omar Misleh
om@ampexbrands.com

Counsel to Official Committee of Unsecured Creditors

Stephen A. Roberts
Clark Hill Strasburger
stephen.roberts@clarkhillstrasburger.com

Counsel for the United States Trustee

James W. Rose, Jr.
Office of the United States Trustee
for the Western District of Texas
james.rose@usdoj.gov

/s/ Mark C. Taylor

Eric J. Taube/Mark C. Taylor

Individual	Title	Law School Graduation Year	Partnership Year ²	Hourly Billing Rate	Aggregate Hours for Tajay Restaurants Inc.	Aggregate Hours for Yummy Holdings, LLC	Aggregate Hours for Yummy Seafoods, LLC	Total Aggregate Hours
Eric J. Taube	Partner	1983	2016	\$665	7.9	6.6	5.9	20.4
Mark C. Taylor	Partner	1987	2016	\$570	5.8	5.7	5.7	17.2
Cleveland R. Burke	Partner	2008	2017	\$395	0.2	0.2	0.7	1.1
William R. Nix	Associate	2014	N/A	\$330	0.1	7.6	0.2	7.9
Evan J. Atkinson	Associate	2017	N/A	\$270	4.1	3.9	4.4	12.4
Ann Marie Jezisek	Paralegal	N/A	N/A	\$170	2.4	1.7	2.3	6.4
Kristen D. Warner	Paralegal	N/A	N/A	\$170	0	0	0	0
TOTAL HOURS					20.5	25.7	19.2	65.4

Tajay Restaurants Inc.	Yummy Holdings, LLC	Yummy Seafoods, LLC	TOTAL
\$10,186.50	\$11,567.00	\$9,094.00	\$30,847.50
\$8,149.20	\$9,253.60	\$7,275.20	\$24,678.00
\$89.60	\$89.60	\$89.60	\$268.80
\$8,238.80	\$9,343.20	\$7,364.80	\$24,946.80

TOTAL FEES

FEES REQUESTED AT THIS TIME (80% of total)
EXPENSES REQUESTED (100% of total)

TOTAL REQUESTED AT THIS TIME

² Indicates year of partnership with Waller Lansden Dortch & Davis LLP.

SUMMARY OF PREVIOUS FEE STATEMENTS:

Period Covered	Date Served	Hours Billed	Total Fees	Fees Requested (80% total fees)	Expenses Requested (100%)	Total Requested	Payments Received	Amount Requested But Not Yet Paid	20% Holdback of Fees
5/16/19-6/30/19	7/19/19	222.4	\$94,833.50	\$75,866.80	\$18,378.70	\$94,245.50	\$64,304.33	\$29,941.17	\$18,966.70
TOTAL FROM PREVIOUS FEE STATEMENTS		222.4	\$94,833.50	\$75,866.80	\$18,378.70	\$94,245.50	\$64,304.33	\$29,941.17	\$18,966.70

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WALLER LANSDEN DORTCH & DAVIS, LLP
100 CONGRESS AVENUE, SUITE 1800
AUSTIN, TEXAS 78701
512-685-6400
 FEDERAL ID NO. 62-0479474

Tajay Restaurants Inc.
 17774 Preston Rd.
 Dallas, TX 75252

August 12, 2019
 Invoice 10727736
 Page 1
 Bill Through 07/31/19
 Billing Atty: E. Taube

Prior Balance Brought Forward	\$35,551.57
Less Payments Received	\$29,643.17
Net Forward Balance	\$5,908.40

Our Matter # 036718.97148

Bankruptcy - Chapter 11

07/01/19	Review and respond to email from R. Hersch re: rent payment and lease rejections Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/01/19	Review and respond to email from E. White re: payment of stub period rent Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/01/19	Prepare for and attend hearings, including review of motions and orders Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00
07/01/19	Emails re: rent payments Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/02/19	Review of DIP agreement Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
07/02/19	Review and respond to email from E. Tyler re: ART Restaurant suit and rejection/closure issues Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50
07/02/19	Review of email from S. Sather Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/02/19	Emails with counsel for landlord Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/02/19	Emails re: California lawsuit Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
07/02/19	Telephone conference with counsel for Liberty Mutual Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148
Invoice # 10727736

August 12, 2019
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07/02/19	Review interim compensation procedures order and calendar deadlines re: same Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
07/06/19	Review and revise DIP agreement Taube, Eric J.	CB12	0.40 hrs.	\$ 266.00
07/08/19	Revise DIP Credit Agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/09/19	Conference re: revisions to DIP Credit Agreement Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
07/09/19	Review of email from counsel for LJS re: negotiations on leases Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/09/19	Email to R. Hersch and O. Misleh re: negotiations on leases Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/09/19	Review response Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/09/19	Emails with Committee counsel Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/09/19	Emails with client and Mastodon Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Review and respond to emails from R. Hersch lease assumption and rejection schedules Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/10/19	Review email from S. Roberts re: Committee requests Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/10/19	Additional revisions to draft DIP Credit Agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/10/19	Emails with J. Watts re: DIP Credit Agreement Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Emails re: utility deposits Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Work on amended matrix Jezisek, Ann Marie	CB13	0.60 hrs.	\$ 102.00
07/11/19	Attend telephone conference with R. Hersch and E. White re: assumption and rejection of lease timing and discussions with Committee Taube, Eric J.	CB13	0.50 hrs.	\$ 332.50
07/11/19	Emails with S. Roberts Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

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07/11/19	Conference call with Mastodon and O. Misleh Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on exhibits for hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on witness and exhibit list Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Draft witness/exhibit list for July 16 hearing Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
07/11/19	Prepare electronic exhibits for July 16 hearing Jezisek, Ann Marie	CB13	0.70 hrs.	\$ 119.00
07/12/19	Telephone conference with S. Roberts re: objection to employment of MVA Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
07/12/19	Review of email re: objection to employment of MVA Taube, Eric J.	CB15	0.20 hrs.	\$ 133.00
07/12/19	Email to R. Hersch re: objection to employment of MVA Taube, Eric J.	CB15	0.10 hrs.	\$ 66.50
07/12/19	Emails re: store and financial issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/12/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/14/19	Review and respond to email from E. Hersch re: response to issues raised by Committee to MV application Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
07/15/19	Review and respond to email from R. Hersch re: meeting with Committee Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/15/19	Revise Agenda Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with Committee counsel re: hearings and cash flow Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with R. Hersch re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with counsel for LJS Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Draft agenda for July 16 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

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07/15/19	Email to M. Taylor and E. Atkinson re: exhibits for hearing on contracts and leases, and review response Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
07/16/19	Review of DIP financing draft Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/16/19	Review of email re: Committee questions re: need for DIP based upon shareholder loans Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
07/16/19	Prepare for and attend hearings Taylor, Mark C.	CB13	0.40 hrs.	\$ 228.00
07/16/19	Emails with counsel for LJS and Committee re: orders Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/16/19	Emails re: conference call with Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/16/19	Review and revise fee invoices for fee statement Taylor, Mark C.	CB15	0.20 hrs.	\$ 114.00
07/16/19	Draft motion to compromise dispute re: S. Burney claims Atkinson, Evan J	CB14	0.50 hrs.	\$ 135.00
07/17/19	Review and respond to email from R. Hersch re: sharing of information with Committee and LJS Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/17/19	Review of communication to Committee and LJS Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/17/19	Conference call with Committee Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/17/19	Conference call with LJS Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/17/19	Emails re: marketing plan and forecast Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/17/19	Revise DIP loan agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
07/17/19	Revise 9019 motion/order for compromise with Burney Atkinson, Evan J	CB14	0.30 hrs.	\$ 81.00
07/17/19	Review invoices for monthly fee statement and email to E. Taube and M. Taylor re: same Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
07/18/19	Review of cash flow projections and email to R. Hersch re: DIP funding issues Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

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07/18/19	Prepare monthly fee statement for period from commencement of case to June 30 Jezisek, Ann Marie	CB15	0.40 hrs.	\$ 68.00
07/19/19	Revise order on rejection procedures, and emails with B. Barron re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/19/19	Review DIP motion Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/19/19	Emails with S. Rose re: 9019 motion Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
07/19/19	Draft interim DIP order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
07/19/19	Draft DIP motion Atkinson, Evan J	CB12	1.30 hrs.	\$ 351.00
07/19/19	Finalize and serve monthly fee statement Jezisek, Ann Marie	CB15	0.10 hrs.	\$ 17.00
07/19/19	Review motion to approve settlement with S. Burney and calendar deadline for responses to be filed re: same Jezisek, Ann Marie	CB14	0.10 hrs.	\$ 17.00
07/22/19	Review and respond to Landlord re: assumption of lease and timing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/22/19	Work on motion to approve DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: data for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Work on revised order Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/22/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/22/19	Draft interim DIP order Atkinson, Evan J	CB12	1.10 hrs.	\$ 297.00
07/23/19	Review email and maintenance analysis from counsel for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/23/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/26/19	Review of email from E. Tyler re: payment of rent on closed stores Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50

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07/26/19	Review of email from E. White re: payment of rent on closed stores Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/27/19	Review email from S. Roberts to R. Hersch re: retention application and proposed revisions Taube, Eric J.	CB15	0.20 hrs.	\$ 133.00
07/27/19	Review and respond to email from counsel for Committee re: assumption and rejection of leases, sale motion and monthly operating reports Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/29/19	Review and respond to email from G. Green re: terminated lease Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/29/19	Email to O. Misleh and R. Hersch re: terminated lease and equipment Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/29/19	Review and respond to email from O. Misleh re: payment of taxes Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Review of response from O. Misleh Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Review of email from E. White re: payment of taxes Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Emails re: Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
07/29/19	Telephone conference with L. Price from McAfee Taft re: lease issues on store #31506 Nix, William R.	CB13	0.10 hrs.	\$ 33.00
07/30/19	Correspond with E. White and O. Misleh re: notice from IRS re: unfiled tax returns Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/30/19	Review notice from IRS re: unfiled tax returns Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/31/19	Review and respond to email from S. Swenson re: lease assumption/rejection issues Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Email to clients, Hersch and Harney re: lease assumption/rejection issues Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Email to clients, MV and Harney re: assumption deadline and motion to extend Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Review of response re: rejection procedure order Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50

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07/31/19	Email re: 9019 with Lojon Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from L. Price re: rejection order Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review of email from E. White re: rejection order Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review revised DIP motion and order, and emails re: same Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/31/19	Emails re: lease and tax issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/31/19	Revisions to DIP motion and interim order proposed by lender's counsel Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
07/31/19	Review changes to DIP motion and interim order proposed by lender's counsel Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
Total Fees for Professional Services				\$ 10,186.50

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	0.20	\$ 79.00
Taube, Eric J.	665.00	7.90	\$ 5,253.50
Taylor, Mark C.	570.00	5.80	\$ 3,306.00
Nix, William R.	330.00	0.10	\$ 33.00
Atkinson, Evan J	270.00	4.10	\$ 1,107.00
Jezisek, Ann Marie	170.00	2.40	\$ 408.00
TOTAL		20.50	\$ 10,186.50

Disbursements

05/28/19	VENDOR: Eric J Taube INVOICE#: 010035089164 DATE: 7/30/2019 Tajay lunch meeting	\$ 14.66
07/08/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3477 DATE: 7/8/2019 Copying and mailout services	\$ 30.74
	Photocopies - 221 @ 0.20	\$ 44.20
Total Disbursements		\$ 89.60

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Total Fees and Disbursements on This Invoice	\$ 10,276.10
Plus: Previous Balance Outstanding	\$ 5,908.40
PLEASE REMIT TOTAL AMOUNT DUE	\$ 16,184.50

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WALLER LANSDEN DORTCH & DAVIS, LLP
100 CONGRESS AVENUE, SUITE 1800
AUSTIN, TEXAS 78701
512-685-6400
 FEDERAL ID NO. 62-0479474

Yummy Holdings, LLC
 17774 Preston Rd
 Dallas, TX 75252

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 Bill Through 07/31/19
 Billing Atty: E. Taube

Prior Balance Brought Forward	\$35,836.57
Less Payments Received	\$0.00
Net Forward Balance	\$35,836.57

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Bankruptcy - Chapter 11

07/01/19	Review of email from H. Velez re: cancellation of pre-trial Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
07/01/19	Review of discovery from defendant Taube, Eric J.	CB14	0.30 hrs.	\$ 199.50
07/01/19	Prepare for and attend hearings, including review of motions and orders Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00
07/01/19	Emails re: rent payments Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/01/19	Review discovery requests from defendant and calendar response deadline re: same Jezisek, Ann Marie	CB14	0.20 hrs.	\$ 34.00
07/02/19	Review correspondence from B. Henault requesting additional information from each debtor following Initial Debtor Interviews Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/02/19	Correspond with E. White re: status of responses to B. Henault's requests for additional information from each debtor following Initial Debtor Interviews Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/02/19	Review of DIP agreement Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
07/02/19	Emails re: California lawsuit Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00

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07/02/19	Emails with counsel for landlord Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/02/19	Telephone conference with counsel for Liberty Mutual Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/06/19	Review and revise DIP agreement Taube, Eric J.	CB12	0.40 hrs.	\$ 266.00
07/08/19	Revise DIP Credit Agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/09/19	Conference re: revisions to cash collateral agreement Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
07/09/19	Emails with Committee counsel Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/09/19	Emails with client and Mastodon Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Additional revisions to draft DIP Credit Agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/10/19	Emails with J. Watts re: DIP Credit Agreement Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Emails re: utility deposits Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Work on amended matrix Jezisek, Ann Marie	CB13	0.60 hrs.	\$ 102.00
07/11/19	Review and revise initial disclosures Taube, Eric J.	CB14	0.50 hrs.	\$ 332.50
07/11/19	Review initial disclosure by DTMJ-1 Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
07/11/19	Emails with S. Roberts Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on witness and exhibit list Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on exhibits for hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Conference call with Mastodon and O. Misleh Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Draft witness/exhibit list for July 16 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

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07/11/19	Attention to drafting Rule 26 disclosures Nix, William R.	CB14	1.40 hrs.	\$ 462.00
07/11/19	Review initial disclosures of DTMJ-1 Nix, William R.	CB14	0.20 hrs.	\$ 66.00
07/11/19	Emails re: exhibits for July 16 hearing Jezisek, Ann Marie	CB13	0.20 hrs.	\$ 34.00
07/12/19	Telephone conference with S. Roberts re: information on case related to assumption/rejection of agreements with LJS and related entities Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/12/19	Emails re: store and financial issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/12/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Review of email from S. Roberts re: information for meeting with Committee Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/15/19	Revise Agenda Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with Committee counsel re: hearings and cash flow Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with R. Hersch re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with counsel for LJS Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Draft agenda for July 16 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
07/16/19	Review and respond to email from O. Misleh re: citation on leases that have been rejected Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/16/19	Review of DIP financing draft Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/16/19	Review of email re: Committee questions re: need for DIP based upon shareholder loans Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
07/16/19	Prepare for and attend hearings Taylor, Mark C.	CB13	0.40 hrs.	\$ 228.00
07/16/19	Emails with counsel for LJS and Committee re: orders Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00

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07/16/19	Emails re: conference call with Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/16/19	Review and revise fee invoices for fee statement Taylor, Mark C.	CB15	0.20 hrs.	\$ 114.00
07/16/19	Draft motion to compromise dispute re: S. Burney claims Atkinson, Evan J	CB14	0.50 hrs.	\$ 135.00
07/17/19	Review and respond to email from R. Hersch re: sharing of information with Committee and LJS Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/17/19	Review of communication to Committee and LJS Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/17/19	Conference call with Committee Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/17/19	Conference call with LJS Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/17/19	Emails re: marketing plan and forecast Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/17/19	Revise DIP loan agreement Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
07/17/19	Revise 9019 motion/order for compromise with Burney Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
07/17/19	Review invoices for monthly fee statement and email to E. Taube and M. Taylor re: same Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
07/18/19	Review of cash flow projections and email to R. Hersch re: DIP funding issues Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/18/19	Prepare monthly fee statement for period from commencement of case to June 30 Jezisek, Ann Marie	CB15	0.40 hrs.	\$ 68.00
07/19/19	Revise order on rejection procedures, and emails with B. Barron re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/19/19	Emails with S. Rose re: 9019 motion Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
07/19/19	Review DIP motion Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/19/19	Revise final order on utilities motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00

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07/19/19	Draft DIP motion Atkinson, Evan J	CB12	1.30 hrs.	\$ 351.00
07/19/19	Finalize and serve monthly fee statement Jezisek, Ann Marie	CB15	0.10 hrs.	\$ 17.00
07/22/19	Work on revised order Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/22/19	Work on motion to approve DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: data for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/22/19	Draft interim DIP order Atkinson, Evan J	CB12	1.20 hrs.	\$ 324.00
07/23/19	Review email and maintenance analysis from counsel for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/23/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/24/19	Review emails re: DIP financing motion and timing of hearing/need Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/24/19	Review of email from S. Roberts re: Committee questions on financing terms and need for financing Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
07/25/19	Attention to discovery responses and gathering documents for production Nix, William R.	CB14	1.20 hrs.	\$ 396.00
07/26/19	Email to T. Nix and M. Taylor re: response to discovery requests Taube, Eric J.	CB14	0.30 hrs.	\$ 199.50
07/26/19	Review email from O. Misleh re response to discovery requests to Yummy Holdings Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
07/26/19	Review of discovery responses in adversary Taube, Eric J.	CB14	0.30 hrs.	\$ 199.50
07/26/19	Review of email from E. White re: payment of rent on closed stores Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/26/19	Review of email from E. Tyler re: payment of rent on closed stores Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/26/19	Review discovery responses filed by defendant Nix, William R.	CB14	0.40 hrs.	\$ 132.00

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07/27/19	Review and respond to email from counsel for Committee re: assumption/rejection of leases, sale motion and monthly operating reports Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/29/19	Review and respond to email from O. Misleh re: payment of taxes Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Review of response from O. Misleh Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Review of email from E. White Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Telephone conference with L. Price from McAfee Taft re: lease issues on store #31506 Nix, William R.	CB13	0.10 hrs.	\$ 33.00
07/29/19	Telephone conference with O. Mileshe re: production in preference adversary Nix, William R.	CB14	0.20 hrs.	\$ 66.00
07/29/19	Telephone conference with E. White re: production in preference adversary Nix, William R.	CB14	0.20 hrs.	\$ 66.00
07/30/19	Research re: insolvency standard and chapter 7 liquidation analysis Nix, William R.	CB14	2.00 hrs.	\$ 660.00
07/30/19	Prepare responses to discovery requests in preference adversary Nix, William R.	CB14	0.70 hrs.	\$ 231.00
07/31/19	Email to clients, Hersch and Harney re: lease assumption/rejection issues Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Email to clients, MV and Harney re: assumption deadline and motion to extend Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Review of response re: rejection procedure order Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Email re: 9019 with Lojon Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from L. Price re: rejection order Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review of email from E. White re: rejection order Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from S. Swenson re: lease assumption/rejection issues Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00

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07/31/19	Review revised DIP motion and order, and emails re: same Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/31/19	Emails re: lease and tax issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/31/19	Review changes to DIP motion and interim order proposed by lender's counsel Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
07/31/19	Revisions to DIP motion and interim order proposed by lender's counsel Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
07/31/19	Attention to finalizing and serving discovery responses Nix, William R.	CB14	1.20 hrs.	\$ 396.00
Total Fees for Professional Services				\$ 11,567.00

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	0.20	\$ 79.00
Taube, Eric J.	665.00	6.60	\$ 4,389.00
Taylor, Mark C.	570.00	5.70	\$ 3,249.00
Nix, William R.	330.00	7.60	\$ 2,508.00
Atkinson, Evan J	270.00	3.90	\$ 1,053.00
Jezisek, Ann Marie	170.00	1.70	\$ 289.00
TOTAL		25.70	\$ 11,567.00

Disbursements

05/28/19	VENDOR: Eric J Taube INVOICE#: 010035089164 DATE: 7/30/2019 Tajay lunch meeting	\$ 14.66
07/08/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3477 DATE: 7/8/2019 Copying and mailout services	\$ 30.74
	Photocopies - 221 @ 0.20	\$ 44.20
Total Disbursements		\$ 89.60
Total Fees and Disbursements on This Invoice		\$ 11,656.60
Plus: Previous Balance Outstanding		\$ 35,836.57
PLEASE REMIT TOTAL AMOUNT DUE		\$ 47,493.17

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WALLER LANSDEN DORTCH & DAVIS, LLP
100 CONGRESS AVENUE, SUITE 1800
AUSTIN, TEXAS 78701
512-685-6400
 FEDERAL ID NO. 62-0479474

Yummy Seafoods, LLC
 Omar Misleh
 Via Email:
 om@ampexbrands.com

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 Bill Through 07/31/19
 Billing Atty: E. Taube

Prior Balance Brought Forward	\$41,824.06
Less Payments Received	\$34,661.16
Net Forward Balance	\$7,162.90

Our Matter # 036451.96139

Bankruptcy - Chapter 11

07/01/19	Correspond with P. Autry, E. White, and O. Misleh re: status of rent payments on leased space in Clinton, Oklahoma			
	Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00
07/01/19	Review and respond to email from O. Misleh re: priority of payment of leases			
	Taube, Eric J.	CB13	0.40 hrs.	\$ 266.00
07/01/19	Prepare for and attend hearings, including review of motions and orders			
	Taylor, Mark C.	CB13	0.50 hrs.	\$ 285.00
07/01/19	Emails re: rent payments			
	Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/01/19	Calendar hearing date and related deadlines on motion re: leases and application to employ Mastodon and next omnibus hearing date			
	Jezisek, Ann Marie	CB13	0.20 hrs.	\$ 34.00
07/02/19	Review of DIP agreement			
	Taube, Eric J.	CB12	0.50 hrs.	\$ 332.50
07/02/19	Emails re: California lawsuit			
	Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
07/02/19	Emails with counsel for landlord			
	Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/02/19	Telephone conference with counsel for Liberty Mutual			
	Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

WALLER LANSDEN DORTCH & DAVIS, LLP

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07/06/19	Review and revise DIP agreement Taube, Eric J.	CB12	0.40 hrs.	\$ 266.00
07/08/19	Revise DIP Credit Agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/09/19	Conference re: revisions to DIP Credit Agreement Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
07/09/19	Emails with Committee counsel Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/09/19	Emails with client and Mastodon Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Review of email from A. Singh re: request by utility company for deposit Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/10/19	Additional revisions to draft DIP Credit Agreement Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/10/19	Emails with J. Watts re: DIP Credit Agreement Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Emails re: utility deposits Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/10/19	Work on amended matrix Jezisek, Ann Marie	CB13	0.60 hrs.	\$ 102.00
07/11/19	Emails with S. Roberts Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Conference call with Mastodon and O. Misleh Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on witness and exhibit list Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Work on exhibits for hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/11/19	Draft witness/exhibit list for July 16 hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
07/11/19	Prepare electronic exhibits for July 16 hearing Jezisek, Ann Marie	CB13	0.80 hrs.	\$ 136.00
07/12/19	Telephone conference with S. Roberts re: motion to reject and plan for assumption and rejection of contracts Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/12/19	Emails re: store and financial issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

WALLER LANSDEN DORTCH & DAVIS, LLP

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07/12/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Review of email from counsel for LJS re: plan for lease assumption/rejections Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/15/19	Review of email from R. Hersch re: lease assumption/rejections Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/15/19	Review of letter from counsel for Economy Square re: lease termination Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/15/19	Email to O. Misleh and E. White re: lease termination Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/15/19	Review of lease agreement Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
07/15/19	Review of notice of default and termination Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/15/19	Review of email from E. Atkinson re: notice of default and termination Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/15/19	Revise Agenda Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with Committee counsel re: hearings and cash flow Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with R. Hersch re: hearings Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Emails with counsel for LJS Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/15/19	Review prepetition letter terminating lease of store 31506 Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
07/15/19	Email with L. Monroe, counsel for state taxing authorities, re: which leases are set for rejection at upcoming hearing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
07/16/19	Review of DIP financing agreement draft Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/16/19	Review of email re: Committee questions re: need for DIP based upon shareholder loans Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
07/16/19	Prepare for and attend hearings Taylor, Mark C.	CB13	0.40 hrs.	\$ 228.00

WALLER LANSDEN DORTCH & DAVIS, LLP

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07/16/19	Emails with counsel for LJS and Committee re: orders Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/16/19	Emails re: conference call with Committee Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/16/19	Review and revise fee invoices for fee statement Taylor, Mark C.	CB15	0.20 hrs.	\$ 114.00
07/16/19	Draft motion to compromise dispute re: S. Burney claims Atkinson, Evan J	CB14	0.50 hrs.	\$ 135.00
07/17/19	Review and respond to email from R. Hersch re: sharing of information with Committee and LJS Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/17/19	Review of communication to Committee and LJS Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/17/19	Conference call with Committee Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
07/17/19	Conference call with LJS Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
07/17/19	Emails re: marketing plan and forecast Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/17/19	Revise DIP loan agreement Atkinson, Evan J	CB12	0.30 hrs.	\$ 81.00
07/17/19	Revise 9019 motion/order for compromise with Burney Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
07/17/19	Review invoices for monthly fee statement and email to E. Taube and M. Taylor re: same Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
07/18/19	Review of cash flow projections and email to R. Hersch re: DIP funding issues Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
07/18/19	Prepare monthly fee statement for period from commencement of case to June 30 Jezisek, Ann Marie	CB15	0.40 hrs.	\$ 68.00
07/19/19	Revise order on rejection procedures, and emails with B. Barron re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/19/19	Emails with S. Rose re: 9019 motion Taylor, Mark C.	CB14	0.10 hrs.	\$ 57.00
07/19/19	Review DIP motion Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00

WALLER LANSDEN DORTCH & DAVIS, LLP

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07/19/19	Draft interim DIP order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
07/19/19	Draft DIP motion Atkinson, Evan J	CB12	1.10 hrs.	\$ 297.00
07/19/19	Revise final order on utilities motion Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
07/19/19	Revise final order on wage motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
07/19/19	Email with S. Rose re: settlement of claim Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
07/19/19	Finalize and serve monthly fee statement Jezisek, Ann Marie	CB15	0.10 hrs.	\$ 17.00
07/22/19	Review and respond to email from O. Misleh re: confidential information Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/22/19	Work on revised order Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
07/22/19	Work on motion to approve DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: data for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/22/19	Emails re: monthly operating reports Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
07/22/19	Draft interim DIP order Atkinson, Evan J	CB12	1.20 hrs.	\$ 324.00
07/23/19	Review email and maintenance analysis from counsel for LJS Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/23/19	Emails re: DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/26/19	Review of email from E. White re: payment of rent on closed stores Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/26/19	Review of email from E. Tyler re: payment of rent on closed stores Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/27/19	Review and respond to email from counsel for Committee re: assumption/rejection of leases, sale motion and monthly operating reports Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/29/19	Review and respond to email from O. Misleh re: payment of taxes Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50

WALLER LANSDEN DORTCH & DAVIS, LLP

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07/29/19	Review of response from O. Misleh Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Review of email from E. White Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/29/19	Telephone conference with L. Price from McAfee Taft re: lease issues on store #31506 Nix, William R.	CB13	0.20 hrs.	\$ 66.00
07/30/19	Correspond with C. Gillean, E. White, and O. Misleh re: bounced check for former employee M. Hull Burke, Cleve R.	CB13	0.30 hrs.	\$ 118.50
07/30/19	Review order authorizing payment of prepetition wages and schedules for claim in favor of former employee M. Hull Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/30/19	Emails with M. Taylor, E. Tyler, and O. Misleh re: the termination of store leases Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
07/31/19	Correspond with O. Misleh and E. White re: payment to former employee M. Hull Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
07/31/19	Email to clients, Hersch and Harney re: lease assumption/rejection issues Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Email to clients, MV and Harney re: assumption deadline and motion to extend Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Review of response re: rejection procedure order Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Email re: 9019 with Lojon Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from L. Price re: rejection order Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review of email from E. White re: rejection order Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
07/31/19	Review and respond to email from S. Swenson re: lease assumption/rejection issues Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
07/31/19	Review revised DIP motion and order, and emails re: same Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
07/31/19	Emails re: lease and tax issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

WALLER LANSDEN DORTCH & DAVIS, LLP

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07/31/19	Review changes to DIP motion and interim order proposed by lender's counsel Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
07/31/19	Revisions to DIP motion and interim order proposed by lender's counsel Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
	Total Fees for Professional Services			\$ 9,094.00

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	0.70	\$ 276.50
Taube, Eric J.	665.00	5.90	\$ 3,923.50
Taylor, Mark C.	570.00	5.70	\$ 3,249.00
Nix, William R.	330.00	0.20	\$ 66.00
Atkinson, Evan J	270.00	4.40	\$ 1,188.00
Jezisek, Ann Marie	170.00	2.30	\$ 391.00
TOTAL		19.20	\$ 9,094.00

Disbursements

05/28/19	VENDOR: Eric J Taube INVOICE#: 010035089164 DATE: 7/30/2019 Tajay lunch meeting	\$ 14.67
07/08/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3477 DATE: 7/8/2019 Copying and mailout services	\$ 30.73
	Photocopies - 221 @ 0.20	\$ 44.20
	Total Disbursements	\$ 89.60
	Total Fees and Disbursements on This Invoice	\$ 9,183.60
	Plus: Previous Balance Outstanding	\$ 7,162.90
	PLEASE REMIT TOTAL AMOUNT DUE	\$ 16,346.50

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

In re:	§	
	§	Chapter 11
	§	
TAJAY RESTAURANTS, INC., <i>et al.</i>	§	Case No. 19-70067-TMD
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**MONTHLY FEE STATEMENT OF WALLER LANSDEN
DORTCH & DAVIS, LLP, COUNSEL FOR THE DEBTORS,
FOR THE PERIOD ENDING AUGUST 30, 2019**

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

By: /s/ Mark C. Taylor

Eric Taube (Bar No. 19679350)
Mark Taylor (Bar No. 19713225)
Cleve Burke (Bar No. 24064975)
William R. "Trip" Nix, III (Bar No. 24092902)
Evan J. Atkinson (Bar No. 24091844)
100 Congress Avenue, Suite 1800
Austin, Texas 78701
(512) 685-6400
(512) 685-6417 (FAX)

Email: Eric.Taube@wallerlaw.com
Mark.Taylor@wallerlaw.com
Cleveland.Burke@wallerlaw.com
Trip.Nix@wallerlaw.com
Evan.Atkinson@wallerlaw.com

*Attorneys for the Debtors and
Debtors in Possession*

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

CERTIFICATE OF SERVICE

I hereby certify that I have served this Monthly Fee Statement on the Notice Parties (as defined in the 7/2/19 Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals) as listed below via email on this 20th day of September, 2019.

Debtors

Tajay Restaurants, et al.
Attn: Omar Misleh
om@ampexbrands.com

Counsel to Official Committee of Unsecured Creditors

Stephen A. Roberts
Clark Hill Strasburger
stephen.roberts@clarkhillstrasburger.com

Counsel for the United States Trustee

James W. Rose, Jr.
Office of the United States Trustee
for the Western District of Texas
james.rose@usdoj.gov

/s/ Mark C. Taylor

Eric J. Taube/Mark C. Taylor

Individual	Title	Law School Graduation Year	Partnership Year ²	Hourly Billing Rate	Aggregate Hours for Tajay Restaurants Inc.	Aggregate Hours for Yummy Holdings, LLC	Aggregate Hours for Yummy Seafoods, LLC	Total Aggregate Hours
Eric J. Taube	Partner	1983	2016	\$665	6.1	4.9	5.2	16.2
Mark C. Taylor	Partner	1987	2016	\$570	7.5	7.6	7.8	22.9
Cleveland R. Burke	Partner	2008	2017	\$395	0.6	0.6	1.1	2.3
William R. Nix	Associate	2014	N/A	\$330	0	2.4	0	2.4
Evan J. Atkinson	Associate	2017	N/A	\$270	7.7	7.6	7.8	23.1
Ann Marie Jezisek	Paralegal	N/A	N/A	\$170	2.3	2.0	1.9	6.2
Kristen D. Warner	Paralegal	N/A	N/A	\$170	0	0	0	0.0
TOTAL HOURS					24.2	25.1	23.8	73.1

Tajay Restaurants Inc.	Yummy Holdings, LLC	Yummy Seafoods, LLC	TOTAL
\$11,038.50	\$11,011.50	\$10,767.50	\$32,817.50
\$8,830.80	\$8,809.20	\$8,614.00	\$26,254.00
\$392.58	\$392.58	\$392.53	\$1,177.75
\$9,223.38	\$9,201.78	\$9,006.53	\$27,431.75

TOTAL FEES

FEES REQUESTED AT THIS TIME (80% of total)
EXPENSES REQUESTED (100% of total)

TOTAL REQUESTED AT THIS TIME

² Indicates year of partnership with Waller Lansden Dortch & Davis LLP.

SUMMARY OF PREVIOUS FEE STATEMENTS:

Period Covered	Date Served	Hours Billed	Total Fees	Fees Requested (80% total fees)	Expenses Requested (100%)	Total Requested	Payments Received	Amount Requested But Not Yet Paid	20% Holdback of Fees
5/16/19-6/30/19	7/19/19	222.4	\$94,833.50	\$75,866.80	\$18,378.70	\$94,245.50	\$94,245.50	\$0.00	\$18,966.70
7/1/19-7/31/19	8/20/19	65.4	\$30,847.50	\$24,678.00	\$268.80	\$24,946.80	\$24,946.80	\$0.00	\$6,169.50
TOTAL FROM PREVIOUS FEE STATEMENTS		287.8	\$125,681.00	\$100,544.80	\$18,647.50	\$119,192.30	\$119,192.30	\$0.00	\$25,136.20

WALLER LANDSEN DUTCH & DAVIS, LLP
100 CONGRESS AVENUE, SUITE 1800
AUSTIN, TEXAS 78701
512-685-6400
FEDERAL ID No. 62-0479474

Tajay Restaurants Inc.
17774 Preston Rd.
Dallas, TX 75252

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Bill Through 08/31/19
Billing Atty: E. Taube

Prior Balance Brought Forward	\$16,184.50
Less Payments Received	\$8,238.80
Net Forward Balance	\$7,945.70

Our Matter # 036718.97148

Bankruptcy - Chapter 11

08/01/19	Review and respond to email from S. Roberts and R. Hersch re: Mastodon retention and revisions to engagement Taube, Eric J.	CB15	0.10 hrs.	\$ 66.50
08/01/19	Review email from R. Hersch to T. King re: Lojon leases and agreement re: rejection Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/01/19	Review response from R. Hersch Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/01/19	Review of claim filed by IRS Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
08/01/19	Review and respond to email from L. Price re: lease rejection and removal of property Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/01/19	Review revised DIP motion and order, and emails re: same Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/01/19	Emails with J. Stern and clients re: sales taxes Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/01/19	Emails with S. Roberts, and review revised engagement letter for Mastodon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/01/19	Draft notice of rejection Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00

WALLER LANSDEN DORTCH & DAVIS, LLP

Our Matter # 036718.97148
 Invoice # 10732510

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08/01/19	Draft motion to extend assumption/rejection deadline for nonresidential leases Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/02/19	Attend telephone conference with R. Hersch, E. White, B. Patterson re: status of information to Committee, lease assumption/rejection schedules and DIP Financing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/02/19	Review emails re: 13 week cash flow Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/02/19	Review email re: DIP financing agreement and issues re: third party loans Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/02/19	Review and respond to email from S. Roberts and R. Hersch re: Mastodon retention Taube, Eric J.	CB15	0.20 hrs.	\$ 133.00
08/02/19	Emails re: Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/02/19	Review motion to extend time to assume or reject, and emails re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
08/02/19	Emails with E. Taube, M. Taylor, R. Hersch, and S. Roberts re: Mastodon engagement letter Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
08/02/19	Conference call with E. Taube, E. White, E. Tyler, R. Hersch, and B. Patterson re: status of DIP Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/04/19	Review and revise bills for month of July Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
08/05/19	Review of information on loans and collection of outstanding amounts Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/05/19	Review emails re: finalization of DIP and timing of hearing Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/05/19	Conference call with O. Malish, A. Singh and Harney re: intercompany and shareholder receivables Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/05/19	Work on finalizing DIP Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/05/19	Work on finalizing lease rejections Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/05/19	Emails re: finalizing Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00

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08/05/19	Draft agreed order for approval of Mastodon retention Atkinson, Evan J	CB15	0.30 hrs.	\$ 81.00
08/05/19	Revise DIP motion Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/06/19	Review email re: amounts owed by insiders, sale date and DIP Agreement Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/07/19	Revise rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/08/19	Review email from B. Patterson re: 13 week cash flow information to Committee Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/08/19	Review email from S. Roberts Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review email from R. Hersch Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review and finalize rejection notices Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/08/19	Telephone conference with B. Barron re: Coffeyville store, and review termination notice Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/08/19	Revise rejection notice Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/09/19	Numerous emails re: DIP financing motion, cash needs and hearing Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/09/19	Emails re: Coffeyville lease Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/09/19	Draft motion to expedite Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/09/19	Finalize DIP motion and order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/11/19	Review objection filed by Committee to DIP financing Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/11/19	Review cash forecast and report from Harney Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/12/19	Telephone conference with S. Roberts and M. Taylor re: objections Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

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08/12/19	Review email from S. Roberts re: Committee objection to DIP Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/12/19	Conference call and emails with clients and Harney Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/12/19	Telephone conference with Committee counsel Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/12/19	Emails with court and Committee counsel re: hearings Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/12/19	Revise DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/12/19	Review leases to determine which have been rejected, are pending rejection, and have not been rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/13/19	Review email from S. Roberts re: timing of 363 sale and assumption/assignment of leases Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/13/19	Review email from E. White re: assumption/rejection Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/13/19	Emails re: DIP motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/13/19	Prepare for hearings Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/13/19	Email to E. White, E. Tyler, E. Taube, A. Singh, O. Misleh re: Yummy Holding leases to reject/assume Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/13/19	Revise list of leases that have been rejected, are pending rejection, and have not been rejected Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/13/19	Review invoices for monthly fee statement Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
08/14/19	Conference with E. White, O. Misleh, R. Hersch, M. Taylor re: sale process, motion and timing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/14/19	Conference with S. Roberts re: sale process, motion Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/14/19	Attend status conference Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

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08/14/19	Review of revised motion to extend assumption/rejection deadline and email to counsel for Committee Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/14/19	Review email from S. Roberts re: extension Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/14/19	Telephone conference call re: DIP financing of sale issues Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/14/19	Prepare for and attend status conference Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/14/19	Revise motion to extend deadline to assume/reject unexpired leases Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/14/19	Email to E. Taube and M. Taylor re: motion to extend deadline to assume/reject unexpired leases Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/14/19	Revise chart tracking which stores have been rejected or are pending rejection Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/15/19	Review email from S. Roberts re: DIP agreement Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/15/19	Review response from R. Hersch Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/15/19	Review email from E. White Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/15/19	Review default and termination letters received from various landlords to determine whether certain leases had been terminated prepetition Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/15/19	Research case law concerning availability of administrative expense claims for a property possessed by debtor postpetition but that was terminated prepetition Atkinson, Evan J	CB14	0.40 hrs.	\$ 108.00
08/15/19	Begin preparing monthly fee statement for July Jezisek, Ann Marie	CB15	0.30 hrs.	\$ 51.00
08/15/19	Telephone conference with B. Burney re: motion to compromise claim Jezisek, Ann Marie	CB14	0.10 hrs.	\$ 17.00
08/16/19	Review Real Estate Acquisitions KJE, LLC's motion for administrative expense claim Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
08/16/19	Attention to service of order granting expedited hearing on DIP motion and prepare certificate of service re: same Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00

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08/16/19	Prepare amended master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/16/19	Review motion for administrative expense claim and calendar response deadline re: same Jezisek, Ann Marie	CB14	0.10 hrs.	\$ 17.00
08/19/19	Emails with R. Hersch re: store closings and rejections Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/19/19	Review Real Estate Acquisitions KJE, LLC's motion for administrative expense claim Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
08/20/19	Review IRS notices re: unfiled tax return for 2018, unfiled ESRPs for 2016 and 2017, and fax from IRS employee S. Rodriguez re: same Burke, Cleve R.	CB12	0.10 hrs.	\$ 39.50
08/20/19	Confer with O. Misleh and IRS employee Hernandez re: notice of unfiled tax return for 2018 and ESRPs due for 2016 and 2017 Burke, Cleve R.	CB12	0.30 hrs.	\$ 118.50
08/20/19	Confer and correspond with O. Misleh and M. Taylor re: proposed A&W termination agreements Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/20/19	Review email from S. Roberts re: agreements with Lojon Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/20/19	Review email re: allocation of administrative expenses Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/20/19	Review of comments to DIP agreement by counsel to Committee Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/20/19	Emails with S. Roberts re: leases Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/20/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/20/19	Review Committee revisions to DIP financing order Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/21/19	Review email re: DIP budget Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
08/21/19	Review monthly operating reports and emails re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
08/21/19	Telephone conference with client and professionals re: status Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00

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08/21/19	Telephone conference and emails with S. Roberts Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/21/19	Review DIP agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/21/19	Conference call with M. Taylor and members from Harney and Mastodon to discuss Committee's changes to DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/21/19	Revise DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/21/19	Review edits to DIP agreement and interim DIP order proposed by S. Roberts Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/21/19	Review letters from IRS re: forms to be completed, locate forms on IRS website, and calendar deadlines re: same Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/22/19	Correspond with O. Misleh re: fax received from IRS, forms related to ESRPs for 2016 and 2017, and submittal of request for business information for each debtor Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/22/19	Telephone conference and emails with S. Roberts Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/22/19	Review lease analysis Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Emails with clients re: assignment issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Email with M. Taylor, O. Misleh, Harney and Mastodon re: need to reject more leases Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/23/19	Review LJS and Committee's objection to DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/23/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/23/19	Draft motion to establish bid procedures and accompanying exhibits Atkinson, Evan J	CB13	1.70 hrs.	\$ 459.00
08/23/19	Review objection to DIP motion filed by Committee Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/26/19	Emails with counsel for lender Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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08/26/19	Emails re: sales procedures and assumption and assignment issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Emails with tax authorities re: DIP order Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Draft motion to assume and assign Yummy Holdings' contracts/leases to Yummy Seafoods Atkinson, Evan J	CB13	0.60 hrs.	\$ 162.00
08/27/19	Review email from R. Hersch re: timeline for sale process Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/27/19	Review of order on approval of DIP Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/27/19	Review DIP agreement and order, and prepare for filing Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/27/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.40 hrs.	\$ 228.00
08/27/19	Confer with counsel for Committee Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Emails re: stores to be assigned Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Revise motion to assume and assign Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Revise and finalize order on DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Revise bid procedures motion, order, and exhibits Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
08/27/19	Draft motion to expedite bid procedures motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/27/19	Draft motion to expedite motion to assume and assign Yummy Holdings' contracts to Tajay and Yummy Seafoods Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/27/19	Confer with M. Taylor re: revisions to make to bid procedures timeline Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/28/19	Review email from S. Roberts re: motion to assume and assign Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/28/19	Review response from M. Taylor Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/28/19	Numerous emails re: motion to assume and assign Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00

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08/28/19	Review and finalize sale motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/28/19	Revise and finalize motion to assume and assign Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/28/19	Revise assumption/assignment motion/order and prepare for filing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/28/19	Revise motions to expedite Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/28/19	Review and revise motion re: assumption and assignment of leases and contracts, motion for bidding procedures and motions for emergency hearing on same Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
08/28/19	Revise full service list and amended matrix filings Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
08/28/19	Email to courtroom deputy re: motions for emergency hearing Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Emails with counsel for A&W Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Emails with client and professionals Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Review final DIP financing order and calendar relevant dates and deadlines re: same Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
08/29/19	Draft notice of hearing on motion to assume and assign contracts and motion for bidding procedures Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft certificates of service for filings Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Work on full master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/30/19	Conference call with professionals and client re: sale and assignment issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/30/19	Emails with S. Roberts Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/30/19	Review list of stores to reject Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
Total Fees for Professional Services.....				\$ 11,038.50

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Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	0.60	\$ 237.00
Taube, Eric J.	665.00	6.10	\$ 4,056.50
Taylor, Mark C.	570.00	7.50	\$ 4,275.00
Atkinson, Evan J	270.00	7.70	\$ 2,079.00
Jezisek, Ann Marie	170.00	2.30	\$ 391.00
TOTAL		24.20	\$ 11,038.50

Disbursements

08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3532 DATE: 8/12/2019 Copy and mailout service	\$ 44.31
08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3525 DATE: 8/12/2019 Mailout services	\$ 90.74
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 20.25
08/16/19	Air Courier Service - (std rate) - Clinton, OK 08/08/19	\$ 21.30
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 5.47
08/22/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3543 DATE: 8/22/2019 Copy and mailout service	\$ 135.73
08/27/19	Air Courier Service - (std rate) - Broken Arrow, OK, 08/08/19	\$ 6.61
08/28/19	VENDOR: Jack H.W. Ray INVOICE#: 010035944314 DATE: 9/3/2019 U.S. Bankruptcy Court - Filing fee for motion to sell assets	\$ 60.34
	Photocopies - 32 @ 0.20	\$ 6.40
	Online Researches	\$ 1.43
	Total Disbursements	\$ 392.58
	Total Fees and Disbursements on This Invoice	\$ 11,431.08
	Plus: Previous Balance Outstanding	\$ 7,945.70
	PLEASE REMIT TOTAL AMOUNT DUE	\$ 19,376.78

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100 CONGRESS AVENUE, SUITE 1800
AUSTIN, TEXAS 78701
512-685-6400
 FEDERAL ID No. 62-0479474

Yummy Holdings, LLC
 17774 Preston Rd
 Dallas, TX 75252

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 Bill Through 08/31/19
 Billing Atty: E. Taube

Prior Balance Brought Forward	\$47,493.17
Less Payments Received	\$0.00
Net Forward Balance	\$47,493.17

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Bankruptcy - Chapter 11

08/01/19	Review and respond to email from S. Roberts and R. Hersch re: Mastodon retention and revisions to engagement Taube, Eric J.	CB15	0.10 hrs.	\$ 66.50
08/01/19	Review of claim filed by IRS Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
08/01/19	Review revised DIP motion and order, and emails re: same Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/01/19	Emails with J. Stern and clients re: sales taxes Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/01/19	Emails with S. Roberts, and review revised engagement letter for Mastodon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/01/19	Draft notice of rejection Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/01/19	Draft motion to extend assumption/rejection deadline for nonresidential leases Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
08/02/19	Attend telephone conference with R. Hersch, E. White, B. Patterson re: status of information to Committee, lease assumption/rejection schedules and DIP financing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/02/19	Review emails re: 13 week cash flow Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00

08/02/19	Review email re: DIP financing agreement and issues re: third party loans Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/02/19	Emails re: Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/02/19	Review motion to extend time to assume or reject, and emails re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
08/02/19	Emails with E. Taube, M. Taylor, R. Hersch, and S. Roberts re: Mastodon engagement letter Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
08/02/19	Conference call with E. Taube, E. White, E. Tyler, R. Hersch, and B. Patterson re: status of DIP Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/04/19	Review and revise bills for month of July Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
08/05/19	Review of information on loans and collection of outstanding amounts Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/05/19	Review emails re: finalization of DIP and timing of hearing Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/05/19	Conference call with O. Malish, A. Singh and Harney re: intercompany and shareholder receivables Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/05/19	Work on finalizing DIP Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/05/19	Work on finalizing lease rejections Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/05/19	Emails re: finalizing Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/05/19	Draft agreed order for approval of Mastodon retention Atkinson, Evan J	CB15	0.30 hrs.	\$ 81.00
08/05/19	Emails with M. Taylor and E. Taube re: filing DIP motion Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/05/19	Revise DIP motion Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/06/19	Review of emails re: amounts owed by insiders, sale date and DIP agreement Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/06/19	Review email from S. Swinson re: status of leases and assumptions Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00

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08/07/19	Review email from O. Misleh re: complaints of neighbor on vacated property Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
08/07/19	Listen to recorded message Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/07/19	Email to O. Misleh re: message Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/07/19	Review response from O. Misleh Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/07/19	Revise rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/08/19	Review email from B. Patterson re: 13 week cash flow information to Committee Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/08/19	Review email from S. Roberts Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review email from R. Hersch Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review and finalize rejection notices Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/08/19	Telephone conference with B. Barron re: Coffeyville store, and review termination notice Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/08/19	Revise rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/09/19	Emails re: Coffeyville lease Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/09/19	Numerous emails re: DIP financing motion, cash needs and hearing Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/09/19	Draft motion to expedite Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/09/19	Contact court re: availability to set expedited motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/11/19	Review objection filed by Committee to DIP financing Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/11/19	Review cash forecast and report from Harney Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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08/12/19	Review email from S. Roberts re: Committee objection to DIP Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/12/19	Telephone conference with S. Roberts and M. Taylor re: objections Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/12/19	Emails with court and Committee counsel re: hearings Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/12/19	Conference call and emails with clients and Harney Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/12/19	Telephone conference with Committee counsel Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/12/19	Revise DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/12/19	Review leases to determine which have been rejected, are pending rejection, and have not been rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/12/19	Review Committee's objection to DIP motion Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/12/19	Draft agreed judgment Nix, William R.	CB14	1.50 hrs.	\$ 495.00
08/13/19	Review email from S. Roberts re: timing of 363 sale and assumption/assignment of leases Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/13/19	Review email from E. White re: assumption/rejection Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/13/19	Emails re: DIP motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/13/19	Prepare for hearings Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/13/19	Revise list of leases that have been rejected, are pending rejection, and have not been rejected Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/13/19	Review invoices for monthly fee statement Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
08/14/19	Review revised motion to extend assumption/rejection deadline and email to counsel for Committee re: extension Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/14/19	Conference with S. Roberts re: extension Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50

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08/14/19	Conference with E. White, O. Misleh, R. Hersch and M. Taylor re: assumption and assignment of 2 leases, case conversion and administrative expenses Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
08/14/19	Conference with S. Roberts re: assumption and assignment of 2 leases, case conversion and administrative expenses Taube, Eric J.	CB13	0.30 hrs.	\$ 199.50
08/14/19	Attend status conference Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/14/19	Review and respond to email re: dismissal of adversary and release of garnishment lien Taube, Eric J.	CB14	0.20 hrs.	\$ 133.00
08/14/19	Telephone conference call re: DIP financing of sale issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/14/19	Prepare for and attend status conference Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/14/19	Email to S. Roberts re: motion to extend deadline to assume/reject unexpired leases Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/14/19	Revise motion to extend deadline to assume/reject unexpired leases Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/14/19	Revise chart tracking which stores have been rejected or are pending rejection Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/15/19	Review default and termination letters received from various landlords to determine whether certain leases had been terminated prepetition Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/15/19	Emails with O. Misleh, E. Tyler, and M. Taylor re: damages arising from terminated/rejected leases Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/15/19	Research case law concerning availability of administrative expense claims for a property possessed by debtor postpetition but that was terminated prepetition Atkinson, Evan J	CB14	0.40 hrs.	\$ 108.00
08/15/19	Begin preparing monthly fee statement for July Jezisek, Ann Marie	CB15	0.30 hrs.	\$ 51.00
08/15/19	Revise order to expedite hearing on DIP financing motion Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
08/16/19	Prepare amended master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00

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08/19/19	Emails with R. Hersch re: store closings and rejections Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/19/19	Review Real Estate Acquisitions KJE, LLC's motion for administrative expense claim Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
08/20/19	Review IRS notices re: unfiled tax return for 2018, unfiled ESRPs for 2016 and 2017, and fax from IRS employee S. Rodriguez re: same Burke, Cleve R.	CB12	0.10 hrs.	\$ 39.50
08/20/19	Confer with O. Misleh and IRS employee Hernandez re: notice of unfiled tax return for 2018 and ESRPs due for 2016 and 2017 Burke, Cleve R.	CB12	0.30 hrs.	\$ 118.50
08/20/19	Confer and correspond with O. Misleh and M. Taylor re: proposed A&W termination agreements Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/20/19	Emails with S. Roberts re: leases Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/20/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/20/19	Review Committee revisions to DIP financing order Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/20/19	Emails with creditors committee counsel re: DIP financing Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/21/19	Review monthly operating reports and emails re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
08/21/19	Telephone conference with client and professionals re: status Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
08/21/19	Review DIP agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/21/19	Telephone conference and emails with S. Roberts Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/21/19	Review edits to DIP agreement and interim DIP order proposed by S. Roberts Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/21/19	Conference call with M. Taylor and members from Harney and Mastodon to discuss Committee's changes to DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/21/19	Revise DIP agreement Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00

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08/21/19	Review letters from IRS re: forms to be completed, locate forms on IRS website, and calendar deadlines re: same Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/22/19	Correspond with O. Misleh re: fax received from IRS, forms related to ESRPs for 2016 and 2017, and submittal of request for business information for each debtor Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/22/19	Telephone conference and emails with S. Roberts Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/22/19	Review lease analysis Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Emails with clients re: assignment issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Email with M. Taylor, O. Misleh, Harney and Mastodon re: need to reject more leases Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/22/19	Communication with counsel for DTMJ-1 re: agreed judgment Nix, William R.	CB14	0.30 hrs.	\$ 99.00
08/23/19	Review LJS and Committee's objection to DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/23/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/23/19	Draft motion to establish bid procedures and accompanying exhibits Atkinson, Evan J	CB13	1.60 hrs.	\$ 432.00
08/23/19	Review objection to DIP motion filed by LJS Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/26/19	Emails with tax authorities re: DIP order Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Emails with counsel for lender Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Emails re: sales procedures and assumption and assignment issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Emails with counsel for Committee Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/26/19	Draft motion to assume and assign Yummy Holdings' contracts/leases to Yummy Seafoods Atkinson, Evan J	CB13	0.60 hrs.	\$ 162.00
08/27/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.40 hrs.	\$ 228.00

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08/27/19	Confer with counsel for Committee Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Emails re: stores to be assigned Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Revise and finalize order on DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Revise motion to assume and assign Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Review DIP agreement and order, and prepare for filing Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/27/19	Draft motion to expedite motion to assume and assign Yummy Holdings' contracts to Tajay and Yummy Seafoods Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/27/19	Revise bid procedures motion, order, and exhibits Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
08/27/19	Draft motion to expedite bid procedures motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/27/19	Attention to finalizing and filing agreed judgment Nix, William R.	CB14	0.60 hrs.	\$ 198.00
08/28/19	Numerous emails re: motion to assume and assign Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
08/28/19	Review and finalize sale motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/28/19	Revise and finalize motion to assume and assign Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/28/19	Revise bid procedures motion/order/exhibits and prepare for filing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/28/19	Review and revise motion re: assumption and assignment of leases and contracts, motion for bidding procedures and motions for emergency hearing on same Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
08/28/19	Revise full service list and amended matrix filings Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
08/29/19	Emails with counsel for A&W Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Emails with client and professionals Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00

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08/29/19	Emails with A. Jezisek and M. Taylor re: service requirements of bid procedures motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/29/19	Review order granting motion to extend deadline to assume or assign leases and calendar new deadline re: same Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Work on full master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft certificates of service for filings Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft notice of hearing on motion to assume and assign contracts and motion for bidding procedures Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/30/19	Emails with S. Roberts Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/30/19	Conference call with professionals and client re: sale and assignment issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/30/19	Emails with E. Tyler, E. Taube, O. Misleh re: drafting rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/30/19	Review list of stores to reject Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
Total Fees for Professional Services.....				\$ 11,011.50

Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	0.60	\$ 237.00
Taube, Eric J.	665.00	4.90	\$ 3,258.50
Taylor, Mark C.	570.00	7.60	\$ 4,332.00
Nix, William R.	330.00	2.40	\$ 792.00
Atkinson, Evan J	270.00	7.60	\$ 2,052.00
Jezisek, Ann Marie	170.00	2.00	\$ 340.00
TOTAL		25.10	\$ 11,011.50

Disbursements

08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3532 DATE: 8/12/2019 Copy and mailout service	\$ 44.31
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08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3525 DATE: 8/12/2019 Mailout services	\$ 90.75
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 20.25
08/16/19	Air Courier Service - (std rate) - Clinton, OK 08/08/19	\$ 21.31
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 5.46
08/22/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3543 DATE: 8/22/2019 Copy and mailout service	\$ 135.73
08/27/19	Air Courier Service - (std rate) - Broken Arrow, OK, 08/08/19	\$ 6.61
08/28/19	VENDOR: Jack H.W. Ray INVOICE#: 010035944314 DATE: 9/3/2019 U.S. Bankruptcy Court - Filing fee for motion to sell assets	\$ 60.33
	Photocopies - 32 @ 0.20	\$ 6.40
	Online Researches	\$ 1.43
	Total Disbursements	\$ 392.58
	Total Fees and Disbursements on This Invoice	\$ 11,404.08
	Plus: Previous Balance Outstanding	\$ 47,493.17
	PLEASE REMIT TOTAL AMOUNT DUE	\$ 58,897.25

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WALLER LANSDEN DORTCH & DAVIS, LLP
100 CONGRESS AVENUE, SUITE 1800
AUSTIN, TEXAS 78701
512-685-6400
 FEDERAL ID No. 62-0479474

Yummy Seafoods, LLC
 Omar Misleh
 Via Email:
 om@ampexbrands.com

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 Bill Through 08/31/19
 Billing Atty: E. Taube

Prior Balance Brought Forward	\$16,346.50
Less Payments Received	\$7,634.80
Net Forward Balance	\$8,711.70

Our Matter # 036451.96139

Bankruptcy - Chapter 11

08/01/19	Review and respond to email from S. Roberts and R. Hersch re: Mastodon retention and revisions to engagement Taube, Eric J.	CB15	0.10 hrs.	\$ 66.50
08/01/19	Review of claim filed by IRS Taube, Eric J.	CB14	0.10 hrs.	\$ 66.50
08/01/19	Review revised DIP motion and order, and emails re: same Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/01/19	Emails with J. Stern and clients re: sales taxes Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/01/19	Emails with S. Roberts, and review revised engagement letter for Mastodon Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/01/19	Draft notice of rejection Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/01/19	Draft motion to extend assumption/rejection deadline for nonresidential leases Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/02/19	Attend telephone conference with R. Hersch, E. White, B. Patterson re: status of information to Committee, lease assumption/rejection schedules and DIP financing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00

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08/02/19	Review emails re: 13 week cash flow Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/02/19	Review email re: DIP financing agreement and issues re: third party loans Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/02/19	Emails re: Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/02/19	Review motion to extend time to assume or reject, and emails re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
08/02/19	Conference call with E. Taube, E. White, E. Tyler, R. Hersch, and B. Patterson re: status of DIP Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/02/19	Emails with E. Taube, M. Taylor, R. Hersch, and S. Roberts re: Mastodon engagement letter Atkinson, Evan J	CB15	0.10 hrs.	\$ 27.00
08/04/19	Review and revise bills for month of July Taube, Eric J.	CB15	0.30 hrs.	\$ 199.50
08/05/19	Review of information on loans and collection of outstanding amounts Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/05/19	Review emails re: finalization of DIP and timing of hearing Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/05/19	Conference call with O. Malish, A. Singh and Harney re: intercompany and shareholder receivables Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/05/19	Work on finalizing DIP Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/05/19	Work on finalizing lease rejections Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/05/19	Emails re: finalizing Mastodon retention Taylor, Mark C.	CB15	0.10 hrs.	\$ 57.00
08/05/19	Draft agreed order for approval of Mastodon retention Atkinson, Evan J	CB15	0.20 hrs.	\$ 54.00
08/05/19	Emails with M. Taylor and E. Taube re: filing DIP motion Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/05/19	Revise DIP motion Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/06/19	Correspond with B. Schroeder of Commercial Funding, Inc., O. Misleh, and R. Hersch re: potential postpetition financing Burke, Cleve R.	CB12	0.10 hrs.	\$ 39.50

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08/06/19	Review email re: amounts owed by insiders, sale date and DIP agreement Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/07/19	Email to Harney and Mastodon teams re: rejection notice Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/08/19	Review email from B. Patterson re: 13 week cash flow information to Committee Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/08/19	Review email from S. Roberts Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review email from R. Hersch Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/08/19	Review and finalize rejection notices Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/08/19	Telephone conference with B. Barron re: Coffeyville store, and review termination notice Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/08/19	Email to Harney and Mastodon teams re: rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/08/19	Revise rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/09/19	Emails re: Coffeyville lease Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/09/19	Numerous emails re: DIP financing motion, cash needs and hearing Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/09/19	Finalize DIP motion and Order Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/09/19	Draft motion to expedite Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/11/19	Review objection filed by Committee to DIP financing Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/11/19	Review cash forecast and report from Harney Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/12/19	Telephone conference with S. Roberts and M. Taylor re: objections Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/12/19	Review email from S. Roberts re: Committee objection to DIP Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50

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08/12/19	Emails with court and Committee counsel re: hearings Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/12/19	Conference call and emails with clients and Harney Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/12/19	Telephone conference with Committee counsel Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/12/19	Review Committee's objection to DIP motion Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/12/19	Revise DIP agreement Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/12/19	Review leases to determine which have been rejected, are pending rejection, and have not been rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/13/19	Review email from S. Roberts re: timing of 363 sale and assumption/assignment of leases Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/13/19	Review email from E. White re: assumption/rejection Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/13/19	Emails re: DIP motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/13/19	Prepare for hearings Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/13/19	Revise list of leases that have been rejected, are pending rejection, and have not been rejected Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/13/19	Review invoices for monthly fee statement Jezisek, Ann Marie	CB15	0.20 hrs.	\$ 34.00
08/14/19	Correspond with M. Taylor, E. Taube, E. Atkinson, and Oklahoma City landlord Economy Square, Inc.'s counsel L. Price re: rejection of lease for Store No. 31506 Burke, Cleve R.	CB13	0.20 hrs.	\$ 79.00
08/14/19	Review of revised motion to extend assumption/rejection deadline and email to counsel for Committee re: extension Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/14/19	Conference with S. Roberts re: extension Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/14/19	Conference with E. White, O. Misleh, R. Hersch, M. Taylor re: sale process, motion and timing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00

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08/14/19	Conference with S. Roberts re: sale process, motion and timing Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/14/19	Attend status conference Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/14/19	Telephone conference call re: DIP financing of sale issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/14/19	Prepare for and attend status conference Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/14/19	Revise motion to extend deadline to assume/reject unexpired leases Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/14/19	Revise chart tracking which stores have been rejected or are pending rejection Atkinson, Evan J	CB13	0.20 hrs.	\$ 54.00
08/15/19	Review email from S. Roberts re: DIP agreement Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/15/19	Review response from R. Hersch Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/15/19	Review email from E. White Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/15/19	Review default and termination letters received from various landlords to determine whether certain leases had been terminated prepetition Atkinson, Evan J	CB13	0.30 hrs.	\$ 81.00
08/15/19	Emails with O. Misleh, E. Tyler, and M. Taylor re: damages arising from terminated/rejected leases Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/15/19	Research case law concerning availability of administrative expense claims for a property possessed by debtor postpetition but that was terminated prepetition Atkinson, Evan J	CB14	0.40 hrs.	\$ 108.00
08/15/19	Begin preparing monthly fee statement for July Jezisek, Ann Marie	CB15	0.30 hrs.	\$ 51.00
08/15/19	Upload order to expedite hearing on DIP financing motion and email to courtroom deputy re: same Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00
08/16/19	Review Real Estate Acquisitions KJE, LLC's motion for administrative expense claim Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
08/16/19	Attention to service of order granting expedited hearing on DIP motion and prepare certificate of service re: same Jezisek, Ann Marie	CB12	0.10 hrs.	\$ 17.00

08/19/19	Emails with R. Hersch re: store closings and rejections Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/19/19	Review Real Estate Acquisitions KJE, LLC's motion for administrative expense claim Atkinson, Evan J	CB14	0.10 hrs.	\$ 27.00
08/20/19	Review IRS notices re: unfiled tax return for 2018, unfiled ESRPs for 2016 and 2017, and fax from IRS employee S. Rodriguez re: same Burke, Cleve R.	CB12	0.10 hrs.	\$ 39.50
08/20/19	Confer with O. Misleh and IRS employee Hernandez re: notice of unfiled tax return for 2018 and ESRPs due for 2016 and 2017 Burke, Cleve R.	CB12	0.30 hrs.	\$ 118.50
08/20/19	Confer and correspond with O. Misleh and M. Taylor re: proposed A&W termination agreements Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/20/19	Review email from S. Roberts re: agreement with Lojon Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/20/19	Review email re: allocation of administrative expenses Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/20/19	Review email and budget from E. White Taube, Eric J.	CB12	0.20 hrs.	\$ 133.00
08/20/19	Emails with S. Roberts re: leases Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/20/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/20/19	Review Committee revisions to DIP financing order Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/20/19	Emails with creditors committee counsel re: DIP financing Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/21/19	Review email re: DIP budget Taube, Eric J.	CB12	0.30 hrs.	\$ 199.50
08/21/19	Review monthly operating reports and emails re: same Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
08/21/19	Telephone conference with client and professionals re: status Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00
08/21/19	Review DIP agreement Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00
08/21/19	Telephone conference and emails with S. Roberts Taylor, Mark C.	CB12	0.30 hrs.	\$ 171.00

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08/21/19	Conference call with M. Taylor and members from Harney and Mastodon to discuss Committee's changes to DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/21/19	Revise DIP agreement Atkinson, Evan J	CB12	0.20 hrs.	\$ 54.00
08/21/19	Review letters from IRS re: forms to be completed, locate forms on IRS website, and calendar deadlines re: same Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/22/19	Correspond with O. Misleh re: fax received from IRS, forms related to ESRPs for 2016 and 2017, and submittal of request for business information for each debtor Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/22/19	Telephone conference and emails with S. Roberts Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/22/19	Review lease analysis Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Emails with clients re: assignment issues Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/22/19	Email with Committee counsel re: DIP agreement Atkinson, Evan J	CB12	0.10 hrs.	\$ 27.00
08/23/19	Correspond with O. Misleh re: discussions with IRS re: ESRPs for 2016 and 2017 Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/23/19	Review LJS and Committee's objection to DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/23/19	Emails with client and professionals Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/23/19	Draft motion to establish bid procedures and accompanying exhibits Atkinson, Evan J	CB13	1.70 hrs.	\$ 459.00
08/26/19	Review responses to IRS's requests for business information and correspond with O. Misleh re: same Burke, Cleve R.	CB13	0.10 hrs.	\$ 39.50
08/26/19	Emails with counsel for Committee Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/26/19	Emails with counsel for Committee Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/26/19	Emails with tax authorities re: DIP order Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00

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08/26/19	Emails with counsel for lender Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Emails re: sales procedures and assumption and assignment issues Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/26/19	Draft motion to assume and assign Yummy Holdings' contracts/leases to Yummy Seafoods Atkinson, Evan J	CB13	0.60 hrs.	\$ 162.00
08/27/19	Review email from R. Hersch re: timeline for sale process Taube, Eric J.	CB13	0.10 hrs.	\$ 66.50
08/27/19	Review of order on approval of DIP Taube, Eric J.	CB12	0.10 hrs.	\$ 66.50
08/27/19	Revise motion to assume and assign Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Prepare for and attend hearings Taylor, Mark C.	CB12	0.40 hrs.	\$ 228.00
08/27/19	Confer with counsel for Committee Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Emails re: stores to be assigned Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/27/19	Revise and finalize order on DIP financing Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/27/19	Review DIP agreement and order, and prepare for filing Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/27/19	Draft motion to expedite bid procedures motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/27/19	Draft motion to expedite motion to assume and assign Yummy Holdings' contracts to Tajay and Yummy Seafoods Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/27/19	Confer with M. Taylor re: revisions to make to bid procedures timeline Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/27/19	Revise bid procedures motion, order and exhibits Atkinson, Evan J	CB13	0.40 hrs.	\$ 108.00
08/28/19	Review email from S. Roberts re: motion to assume and assign Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/28/19	Review response from M. Taylor Taube, Eric J.	CB13	0.20 hrs.	\$ 133.00
08/28/19	Numerous emails re: motion to assume and assign Taylor, Mark C.	CB13	0.20 hrs.	\$ 114.00

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08/28/19	Review and finalize sale motion Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/28/19	Revise and finalize motion to assume and assign Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/28/19	Revise assumption/assignment motion/order and prepare for filing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/28/19	Revise bid procedures motion/order/exhibits and prepare for filing Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/28/19	Review and revise motion re: assumption and assignment of leases and contracts, motion for bidding procedures and motions for emergency hearing on same Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
08/28/19	Revise full service list and amended matrix filings Jezisek, Ann Marie	CB13	0.40 hrs.	\$ 68.00
08/29/19	Emails with counsel for A&W Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Emails with client and professionals Taylor, Mark C.	CB13	0.10 hrs.	\$ 57.00
08/29/19	Emails with A. Jezisek and M. Taylor re: service requirements of bid procedures motion Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
08/29/19	Work on full master service list Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft notice of hearing on motion to assume and assign contracts and motion for bidding procedures Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/29/19	Draft certificates of service for filings Jezisek, Ann Marie	CB13	0.10 hrs.	\$ 17.00
08/30/19	Conference call with professionals and client re: sale and assignment issues Taylor, Mark C.	CB12	0.20 hrs.	\$ 114.00
08/30/19	Emails with S. Roberts Taylor, Mark C.	CB12	0.10 hrs.	\$ 57.00
08/30/19	Emails with E. Tyler, E. Taube, O. Misleh re: drafting rejection notice Atkinson, Evan J	CB13	0.10 hrs.	\$ 27.00
Total Fees for Professional Services.....				\$ 10,767.50

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Summary of Fees

Timekeeper	Rate / Hr	Hours	Amount
Burke, Cleve R.	395.00	1.10	\$ 434.50
Taube, Eric J.	665.00	5.20	\$ 3,458.00
Taylor, Mark C.	570.00	7.80	\$ 4,446.00
Atkinson, Evan J	270.00	7.80	\$ 2,106.00
Jezisek, Ann Marie	170.00	1.90	\$ 323.00
TOTAL		23.80	\$ 10,767.50

Disbursements

08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3525 DATE: 8/12/2019 Mailout services	\$ 90.75
08/12/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3532 DATE: 8/12/2019 Copy and mailout service	\$ 44.31
08/16/19	Air Courier Service - (std rate) - Clinton, OK 08/08/19	\$ 21.31
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 20.25
08/16/19	Air Courier Service - (std rate) - Oklahoma City, OK 08/08/19	\$ 5.47
08/22/19	VENDOR: digATX (Sandaflor Enterprises LLC) INVOICE#: 3543 DATE: 8/22/2019 Copy and mailout service	\$ 135.73
08/27/19	Air Courier Service - (std rate) - Broken Arrow, OK, 08/08/19	\$ 6.61
08/28/19	VENDOR: Jack H.W. Ray INVOICE#: 010035944314 DATE: 9/3/2019 U.S. Bankruptcy Court - Filing fee for motion to sell assets	\$ 60.33
	Photocopies - 32 @ 0.20	\$ 6.40
	Online Researches	\$ 1.43
	Total Disbursements	\$ 392.59
	Total Fees and Disbursements on This Invoice	\$ 11,160.09
	Plus: Previous Balance Outstanding	\$ 8,711.70
	PLEASE REMIT TOTAL AMOUNT DUE	\$ 19,871.79

EXPENSES

CODE	DESCRIPTION	TOTAL
E101	COPIES	\$3,615.90
E102	OUTSIDE PRINTING	\$8,011.92
E103	WORD PROCESSING	\$0.00
E104	FACSIMILE	\$0.00
E105	TELEPHONE	\$8.06
E106	ONLINE RESEARCH	\$114.69
E107	DELIVERY SERVICES/COURIERS	\$160.90
E108	POSTAGE	\$6,586.21
E109	LOCAL TRAVEL	\$0.00
E110	OUT OF TOWN TRAVEL	\$733.58
E111	MEALS (LOCAL)	\$62.99
E112	COURT FEES	\$531.00
E113	SUBPOENA FEES	\$0.00
E114	WITNESS FEES	\$0.00
E115	DEPOSITION TRANSCRIPTS	\$0.00
E116	TRIAL TRANSCRIPTS	\$0.00
E117	TRIAL EXHIBITS	\$0.00
E118	LITIGATION SUPPORT VENDORS	\$0.00
E119	EXPERTS	\$0.00
E120	INVESTIGATORS	\$0.00
E121	ARBITRATORS/MEDIATORS	\$0.00
E122	LOCAL COUNSEL	\$0.00
E123	OTHER PROFESSIONALS	\$0.00
E124	OTHER	\$0.00
	TOTAL	\$19,825.25